



中审众环会计师事务所（特殊普通合伙）

UNION POWER CERTIFIED PUBLIC ACCOUNTANTS (SPECIAL GENERAL PARTNERSHIP)

海南天然橡胶产业集团股份有限公司

## 备考审计报告

2016年1-6月、2015年度、2014年度



# 备考财务报表审计报告

众环审字[2016]147021号

海南天然橡胶产业集团股份有限公司全体股东：

我们审计了后附的海南天然橡胶产业集团股份有限公司2016年6月30日、2015年12月31日、2014年12月31日的备考合并资产负债表和2016年1-6月、2015年度、2014年度的备考合并利润表，以及备考财务报表附注。

按备考财务报表附注（三）披露的编制基础编制的备考财务报表，包括2016年6月30日、2015年12月31日、2014年12月31日的备考合并资产负债表和2016年1-6月、2015年度、2014年度的备考合并利润表，以及备考财务报表附注。

## 一、管理层对备考财务报表的责任

编制和公允列报备考财务报表是海南橡胶管理层的责任。这种责任包括：（1）按照备考财务报表附注（三）披露的编制基础编制备考财务报表，并使其实现公允反映；（2）设计、执行和维护必要的内部控制，以使备考财务报表不存在由于舞弊或错误导致的重大错报。

## 二、注册会计师的责任

我们的责任是在执行审计工作的基础上对备考财务报表发表审计意见。我们按照中国注册会计师审计准则的规定执行了审计工作。中国注册会计师审计准则要求我们遵守中国注册会计师职业道德守则，计划和执行审计工作以对备考财务报表是否不存在重大错报获取合理保证。

审计工作涉及实施审计程序，以获取有关备考财务报表金额和披露的审计证据。选择的审计程序取决于注册会计师的判断，包括对由于舞弊或错误导致的备考财务报表重大错报风险的评估。在进行风险评估时，注册会计师考虑与备考财务报表编制和公允列报相关的内部控制，但目的并非对内部控制的有效性发表意见。审计工作还包括评价管理层选用会计政策的恰当性和作出会计估计的合理性，以及评价备考财务报表的总体列报。

我们相信，我们获取的审计证据是充分、适当的，为发表审计意见提供了基础。

### 三、审计意见

我们认为，海南橡胶备考财务报表按照《企业会计准则》和《公开发行证券的公司信息披露编报规则》第15号的规定编制，公允反映了海南橡胶2016年6月30日、2015年12月31日、2016年12月31日的备考合并财务状况以及2016年1-6月、2015年度、2014年度的备考合并经营成果。

### 四、其他说明

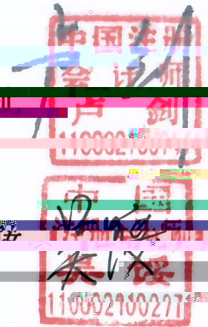
本报告专门就上述备考财务报表而出具，仅供本次海南橡胶以发行股份募集资  
金实现收购只1 International Beteiligungs AG股权之用，不得用作任何其他用途，因使用  
本报告不当造成的后果，与注册会计师及本事务所无关。

中审众环会计师事务所(特殊普通合伙)



中国注册会计师

中国注册会计师



中国 武汉

二〇一六年八月二十七日



# 各考合并资产负债表(续六)

会计01年表

编制单位: 海南石油炼化工业集团股份有限公司

单位: 人民币元

	附注	2016年6月30日	2015年12月31日	2014年12月31日
流动资产:				
货币资金	(七) 1	1,623,028,025.61	1,472,899,849.73	1,531,060,129.33
以公允价值计量且其变动计入当期损益的金融资产	(七) 2	70,934,797.91	367,393,743.11	17,450,713.45
应收票据	(七) 3	44,153,343.94	122,666,005.97	491,656,370.77
应收账款	(七) 4	848,075,774.40	893,928,082.99	1,801,371,751.76
预付款项	(七) 5	361,680,948.67	605,450,265.27	308,633,326.54
应收保费				
应收分保账款				
应收分保合同准备金				
应收利息	(七) 6	283,835.62		
应收股利	(七) 7	5,983,786.14		
其他应收款	(七) 8	200,740,032.70	233,130,329.05	224,730,850.10
买入返售金融资产				
存货	(七) 9	1,595,483,630.03	2,129,308,989.71	1,702,656,276.94
划分为持有待售的资产				
一年内到期的非流动资产	(七) 10	44,078,223.63	4,460,284.91	283,761.73
其他流动资产	(七) 11	1,590,503,767.33	63,803,411.70	432,143,124.46
流动资产合计		6,443,227,148.64	6,466,621,028.24	6,301,894,438.21
非流动资产:				
可供出售金融资产	(七) 12	12,750,000.00	12,750,000.00	12,750,000.00
持有至到期投资				
长期应收款	(七) 13		41,454,410.10	722,722.52
长期股权投资	(七) 14	213,209,682.67	216,227,675.94	137,926,557.73
投资性房地产	(七) 15	16,445,637.18	17,497,261.98	18,073,083.84
固定资产	(七) 16	1,623,372,103.00	1,501,215,177.61	1,560,475,111.10
在建工程	(七) 17	210,264,464.98	246,852,241.75	169,370,633.29
工程物资				
固定资产清理	(七) 18			5,363.25
生产性生物资产	(七) 19	4,943,101,241.03	4,863,203,082.83	4,538,311,664.88
油气资产				
无形资产	(七) 20	441,558,086.11	446,756,946.20	441,000,000.00
开发支出				
商誉	(七) 21	20,732,155.31	17,043,355.88	17,602,388.81
长期待摊费用	(七) 22	16,686,139.75	12,717,673.75	14,403,016.67
递延所得税资产	(七) 23	71,338,660.42	81,926,559.39	20,843,758.19
其他非流动资产	(七) 24	163,791,366.95	156,312,451.90	179,116,149.49
非流动资产合计		7,839,355,648.70	7,667,929,574.46	7,122,604,077.07
资产总计		14,282,582,797.34	14,134,550,602.70	13,424,498,515.28

法定代表人: 刘大卫

主管会计工作负责人: 许华山

会计机构负责人: 孙和亮

刘大卫

孙和亮

# 合并资产负债表(负债及所有者权益)

会合01表

编制单位: 中审众环会计师事务所(特殊普通合伙)

单位: 人民币元

负债和股东权益	附注	2016年6月30日	2015年12月31日	2014年12月31日
流动负债:				
短期借款	(七) 26	1,281,150,797.15	1,643,680,781.16	1,927,948,188.69
以公允价值计量且其变动计入当期损益的金融负债		2,700,000.00	10,500,000.00	80,450,000.00
应付票据	(七) 28	350,000,000.00	300,000,000.00	
应付账款	(七) 29	474,036,499.86	591,894,918.86	750,328,627.89
预收款项	(七) 30	216,779,616.04	207,500,000.00	110,420,000.00
应付职工薪酬	(七) 31	186,867,111.20	256,392,370.00	308,967,515.71
应交税费	(七) 32	30,204,037.10	41,223,834.49	57,079,667.99
应付利息	(七) 33	6,680,000.00	4,789,044.97	2,685,857.81
应付股利	(七) 34	20,688,280.00		435,246,000.00
其他应付款	(七) 35	439,835,789.00	434,048,356.00	386,480,786.17
一年内到期的非流动负债	(七) 36	166,000,000.00	30,932,000.00	14,500,000.00
其他流动负债	(七) 37	194,561,841.75	122,484,140.10	115,642,712.64
流动负债合计		3,390,952,425.85	3,622,745,659.52	3,765,595,503.10
非流动负债:				
长期借款	(七) 38	2,481,926,799.85	1,881,000,539.23	116,745,346.43
应付债券				
长期应付款				
长期应付职工薪酬				
专项应付款				
预计负债	(七) 39	7,811,723.31	7,652,567.71	7,211,406.88
递延收益	(七) 40	136,556,370.00	172,836,180.00	16,909,307.92
递延所得税负债	(七) 23	5,780,004.76	3,924,427.84	2,182,321.44
其他非流动负债				
非流动负债合计		2,811,587,955.33	1,776,188,138.85	223,058,182.67
负债合计		6,202,540,381.18	5,398,933,798.37	3,988,653,685.77
股东权益:				
股本	(七) 41	4,000,000,000.00	4,000,000,000.00	4,000,000,000.00
资本公积	(七) 42	3,627,124,834.42	3,645,892,519.90	3,659,138,249.12
减: 库存股				
专项储备				
其他综合收益	(七) 43	3,707,281.46	4,299,517.29	-2,236,041.55
盈余公积	(七) 44	356,005,671.04	356,005,671.04	356,005,671.04
未分配利润	(七) 45	10,093,511.08	222,072,809.83	1,169,912,658.51
归属于母公司所有者权益合计		8,015,632,272.10	8,235,863,843.06	9,192,093,062.12
少数股东权益		204,485,000.00	39,791,716.72	293,441,200.00
股东权益合计		8,220,117,272.10	8,275,655,559.78	9,485,534,262.12
负债和股东权益合计		14,422,657,653.28	13,674,589,358.15	13,474,187,947.89

中审众环会计师事务所(特殊普通合伙)  
 审计报告  
 中审众环会计师事务所(特殊普通合伙)

法定代表人: 刘大为

主管会计工作负责人: 许华山

会计机构负责人: 孙和亮

刘大为

许华山

孙和亮

# 各考合并利润表

会合02表

编制单位：海南天然橡胶产业集团股份有限公司

单位：人民币元

项 目	附注	2016年1-6月	2015年度	2014年度
营业总收入		6,228,944,217.63	14,812,537,192.20	16,024,331,432.12
其中：营业收入	(七) 46	6,228,944,217.63	14,812,537,192.20	16,024,331,432.12
利息收入				
已赚保费				
手续费及佣金收入				
二、营业总成本		6,458,368,105.25	63,035,483,800.27	60,223,993,900.91
其中：营业成本	(七) 46	5,906,603,184.32	14,320,348,437.30	14,777,777,551.14
营业税金及附加	(七) 47	1,446,209.60	5,610,417.91	4,076,329.99
销售费用	(七) 48	173,082.24	1,002,809,009.98	1,002,809,009.98
管理费用	(七) 49	273,980,468.86	618,071,732.60	642,849,569.01
财务费用	(七) 50	70,770,742.26	150,670,977.57	150,670,977.57
资产减值损失	(七) 51	32,676,251.39	428,099,855.98	-15,515,780.08
加：公允价值变动净收益（损失以“-”号填列）	(七) 52	22,042,830.00	0.00	2,074,038.00
投资收益（损失以“-”号填列）	(七) 53	-96,571,444.56	130,378,659.04	364,644,381.82
其中：对联营企业和合营企业的投资收益		2,565,192.87	5,972,504.21	3,544,576.43
汇兑收益（损失以“-”号填列）				
三、营业利润（亏损以“-”号填列）		-303,951,493.18	-1,081,843,348.76	338,679,015.03
加：营业外收入	(七) 54	129,620,661.27	151,050,285.00	157,727,438.22
其中：非流动资产处置利得		1,040,106.24	4,030,020.54	22,188,536.15
减：营业外支出	(七) 55	7,797,430.72	27,022,720.61	16,865,029.60
其中：非流动资产处置损失		1,122,613.04	7,731,219.37	3,477,503.33
四、利润总额（亏损总额以“-”号填列）		-173,119,262.63	-950,706,783.47	100,183,393.51
减：所得税费用	(七) 56	22,005,101.72	-32,094,764.77	32,162,392.18
五、净利润（净亏损以“-”号填列）		-195,124,364.35	-918,612,018.70	68,021,001.33
归属于母公司所有者的净利润		207,459,229.65	944,637,505.49	47,593,403.11
少数股东损益		6,334,934.30	23,065,486.73	20,428,600.22
六、其他综合收益的税后净额	(七) 57	-592,235.83	6,556,358.84	-38,810,626.80
归属于母公司所有者的其他综合收益的税后净额		-592,235.83	6,556,358.84	-38,810,626.80
(一) 以后不能重分类进损益的其他综合收益				
1.重新计量设定受益计划净负债或净资产的变动				
2.权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额				
(二) 以后将重分类进损益的其他综合收益		592,235.83	6,556,358.84	38,810,626.80
1.权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额				
2.可供出售金融资产公允价值变动损益				
3.持有至到期投资重分类为可供出售金融资产损益				
4.现金流量套期损益的有效部分		0,292,316.00	243,373.00	41,021,211.50
5.外币财务报表折算差额		5,720,074.73	3,631,093.84	2,816,585.10
归属于少数股东的其他综合收益的税后净额				
七、综合收益总额		-195,716,600.18	-912,055,659.86	29,210,374.53
归属于母公司所有者的综合收益总额		202,051,534.49	925,482,716.64	22,789,720.65
归属于少数股东的综合收益总额		6,334,934.30	23,065,486.73	3,422,047.09
八、每股收益：				
(一) 基本每股收益	(七) 56	-0.0502	-0.2349	0.0119
(二) 稀释每股收益	(七) 56	-0.0502	-0.2349	0.0119

法定代表人刘劲正

主管会计工作负责人：许华山

会计机构负责人：孙和亮

*刘劲正*

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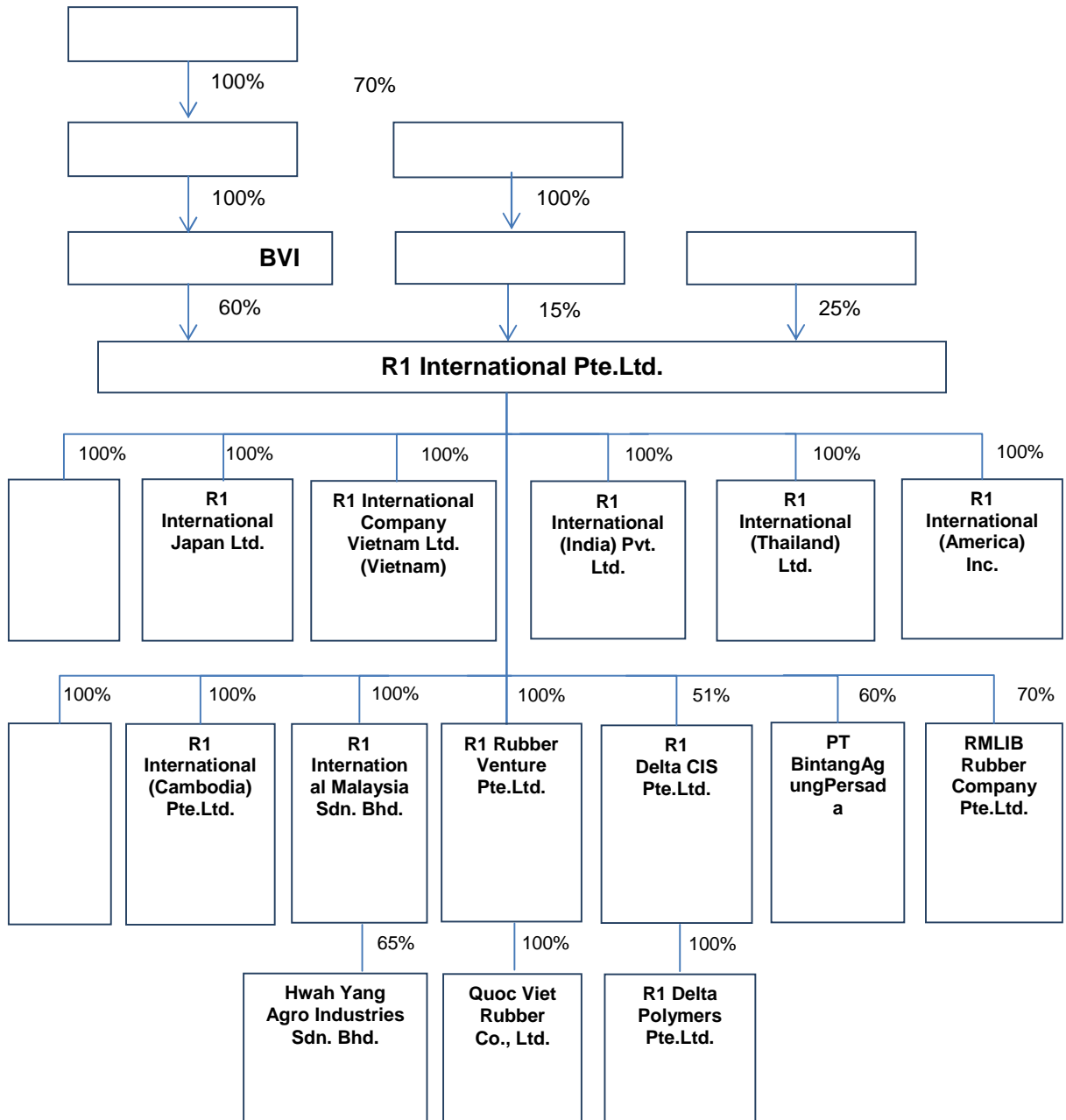
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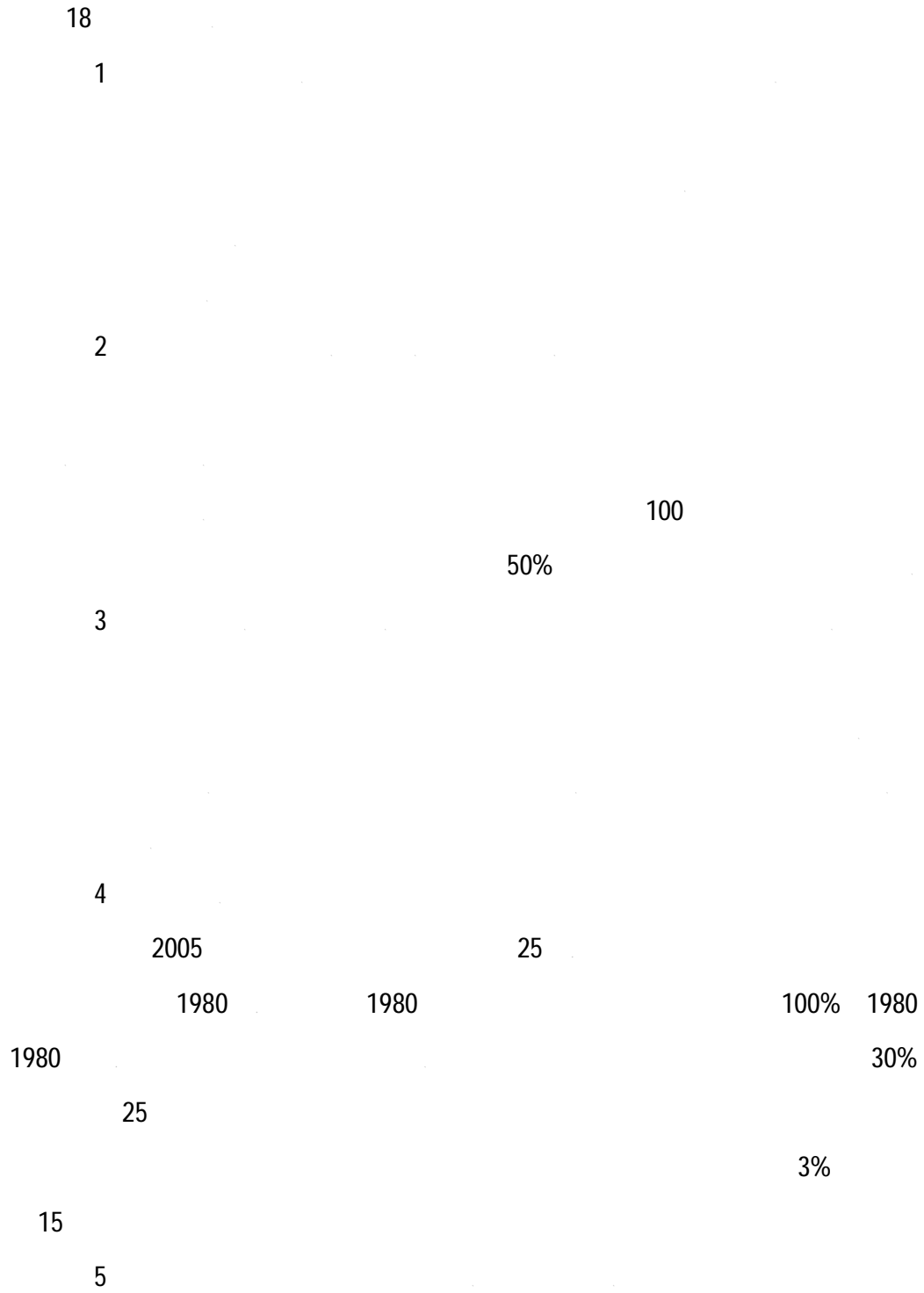
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		6%	
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R1 International Pte. Ltd.

5% 7%

4

R1 International Pte. Ltd.

3%

2%

5

1

25%

[2008]850

R1 International (India) Pte Ltd.  
 33.99%

R1 Delta CIS Pte Ltd. 2016 1-6  
 17% 2015 10% 2014 10%

R1 Delta Polymers Pte Ltd. RMLIB Rubber Company Pte Ltd. R1 Rubber Ventures Pte Ltd.  
 17%

R1 International Company Limited Vietnam 2016 1-6  
 20% 2015 2014 22%

R1 International (Americas) Inc.  
 38%

R1 int Cambodia 22%

6

R1 International Pte. Ltd. 4.5 Global Trader Programme ("GTP") 2012  
 7 1 5% R1 International Pte. Ltd.

2 GTP 2014 3 1

10%

17%

2014 R1 International Pte. Ltd.  
 17% 2015

R1 International Pte. Ltd. 5% 10%

1

	2016 6 30	2015 12 31	2014 12 31
	391,905.95	722,437.82	390,451.15
	1,480,049,686.51	1,198,168,199.29	1,399,951,831.67
	142,586,433.15	274,009,212.62	130,717,846.51
	1,623,028,025.61	1,472,899,849.73	1,531,060,129.33
	233,435,207.90	407,730,607.86	326,926,850.64

R1

International Pte. Ltd.

2016 6 30

25

2

	2016 6 30	2015 12 31	2014 12 31
	70,054,761.81	182,777,541.67	119,367,468.49

	2016 6 30				
		%		%	
	750,786,459.58	85.99	17,520,348.12	2.33	733,266,111.46
	750,786,459.58	85.99	17,520,348.12	2.33	733,266,111.46
	7,530,620.26	0.86	7,530,620.26	100.00	
	873,126,742.78	100.00	25,050,968.38	2.87	848,075,774.40

	2015 12 31				
		%		%	
	114,809,662.94	12.57			114,809,662.94
	788,478,853.87	86.30	9,360,433.82	1.19	779,118,420.05
	788,478,853.87	86.30	9,360,433.82	1.19	779,118,420.05
	10,339,423.88	1.13	10,339,423.88	100.00	
	913,627,940.69	100.00	19,699,857.70	2.16	893,928,082.99

	2014 12 31				
		%		%	
	343,677,190.61	18.78			343,677,190.61
	1,479,629,243.06	80.84	21,934,681.91	1.48	1,457,694,561.15
	1,479,629,243.06	80.84	21,934,681.91	1.48	1,457,694,561.15
	7,019,525.51	0.38	7,019,525.51	100.00	
	1,830,325,959.18	100.00	28,954,207.42	1.58	1,801,371,751.76

	2016 6 30		
			%
	114,809,662.94		



			2014	12	31	
						%
3	4	4	1,088,297.97	544,148.99		50.00
4	5	5	202,870.91	142,009.64		70.00
5			450,829.26	450,829.26		100.00
			1,479,629,243.06	21,934,681.91		1.48

10

2016	6	30	2016	6	30	%
		7,530,620.26			7,530,620.26	100.00

2015	12	31	2016	6	30	%
		10,339,423.88			10,339,423.88	100.00

2014	12	31	2016	6	30	%
		7,019,525.51			7,019,525.51	100.00

2

2015	12	31	2016	1-6	2016	1-6	2016	1-6	2016	6	30
		19,699,857.70		5,529,486.55		333,573.35			155,197.48		25,050,968.38

2014	12	31	2015	2015	2015	2015	2015	12	31
		28,954,207.42	452,830.18	9,523,995.62	165,162.00		-18,022.28		19,699,857.70

2013	12	31	2014	2014	2014	2014	2014	12	31
		15,974,978.21	13,380,187.41			14,045.04	-386,913.16		28,954,207.42

3

				%	
			114,809,662.94	13.15	
			59,108,859.33	6.77	1,182,177.19
Continental Tyreand Rubber Singapore Pte. Ltd.			39,728,744.71	4.55	794,574.89
Goodyear do Brasil Produtos de Borracha Ltda			24,740,947.52	2.83	
JSC "Cordiant" Moscow Office			23,717,063.71	2.72	
			262,105,278.21	30.02	1,976,752.08

5

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			2016 6 30		2015 12 31		2014 12 31	
				%		%		%
1	1		307,495,647.61	85.02	581,450,270.20	96.04	279,551,769.19	90.58
1	2	2	48,671,725.94	13.46	19,002,276.09	3.14	10,838,849.67	3.51
2	3	3	1,785,815.97	0.49	1,274,426.59			

8

1

	2016 6 30				
		%		%	
	28,872,271.59	8.80	4,045,351.56	14.01	24,826,920.03
	262,428,928.67	80.05	42,862,140.21	16.33	219,566,788.46
	16,876,997.68	5.15	843,849.88	5.00	16,033,147.80
	279,305,926.35	85.20	43,705,990.09	15.65	235,599,936.26
	19,662,801.56	6.00	19,348,805.06	98.40	313,996.50
	327,840,999.50	100.00	67,100,146.71	20.47	260,740,852.79

	2015 12 31				
		%		%	
	23,872,882.68	8.19	4,045,351.56	16.95	19,827,531.12
	228,463,474.60	78.37	33,107,320.66	14.49	195,356,153.94
	20,686,298.31	7.10	1,034,314.92	5.00	19,651,983.39
	249,149,772.91	85.47	34,141,635.58	13.70	215,008,137.33
	18,486,096.18	6.34	18,165,371.68	98.27	320,724.50
	291,508,751.77	100.00	56,352,358.82	19.33	235,156,392.95

	2014 12 31				
		%		%	
	20,610,602.57	7.71			20,610,602.57
	176,819,690.30	66.16	21,507,533.39	12.16	155,312,156.91
	51,365,368.12	19.22	2,568,268.41	5.00	48,797,099.71
	228,185,058.42	85.38	24,075,801.80	10.55	204,109,256.62
	18,473,017.20	6.91	18,473,017.20	100.00	
	267,268,678.19	100.00	42,548,819.00	15.92	224,719,859.19

	2016 6 30		
			%
	20,546,597.10		
	4,280,322.93		

			2015 12 31		
					%
2	3	3	35,440,920.79	5,227,840.41	14.75
3	4	4	24,079,605.31	10,803,119.26	44.86
4	5	5	8,970,506.78	6,279,354.74	70.00
5			6,329,780.77	6,329,780.77	100.00
			228,463,474.60	33,107,320.66	14.49

			2014 12 31		
					%
1		1	78,189,089.67	1,559,991.00	2.00
1	2	2	47,706,411.82	2,316,483.07	4.86
2	3	3	30,880,886.19	4,327,107.51	14.01
3	4	4	10,175,745.09	4,939,281.81	48.54
4	5	5	5,009,625.09	3,506,737.56	70.00
5			4,857,932.44	4,857,932.44	100.00
			176,819,690.30	21,507,533.39	12.16

			2016 6 30		
					%
			16,876,997.68	843,849.88	5.00

			2015 12 31		
					%
			20,686,298.31	1,034,314.92	5.00

			2014 12 31		
					%
			51,365,368.12	2,568,268.41	5.00

			2016 6 30		
					%
			695,560.41	695,560.41	100.00
			595,498.29	595,498.29	100.00

	2016 6 30		
			%
	446,852.98	446,852.98	100.00
	316,033.15	316,033.15	100.00
	313,996.50		
	248,397.00	248,397.00	100.00
	242,143.01	242,143.01	100.00
	232,584.31	232,584.31	100.00
	187,427.60	187,427.60	100.00
	184,438.31	184,438.31	100.00
	150,000.00	150,000.00	100.00
	150,000.00	150,000.00	100.00

	2016	1-6	2015	2014
	2015			
		12	31	%
	150,000.00	150,000.00	100.00	



	2015 12 31			2014 12 31		
	101,391,490.23	2,766,182.55	98,625,307.68	83,584,942.47	2,234,262.83	81,350,679.64
	11,881,345.55		11,881,345.55	20,375,862.08		20,375,862.08
	2,401,344,099.04	383,257,539.55	2,018,086,559.49	1,642,163,139.04	43,074,857.62	1,599,088,281.42
	1,327,046.08	611,269.09	715,776.99	1,843,453.80		1,843,453.80
	2,515,943,980.90	386,634,991.19	2,129,308,989.71	1,747,967,397.39	45,309,120.45	1,702,658,276.94

2

	2015 12 31	2016 1-6		2016 1-6			2016 6 30
	2,766,182.55	5,317,049.78					8,083,232.33
		1,695,911.65					1,695,911.65
	383,257,539.55	18,467,664.40		256,187,383.35		353,502.79	145,891,323.39
		779,035.03	1,076,054.22				1,855,089.25
	611,269.09	570,539.18					1,181,808.27
	386,634,991.19						

		2016	1-6	2015	2014
2016	6 30	24,864,015.96		2015	12 31
14,435,681.90	2014 12 31	21,503,267.42			

2016	6 30	120	1,200	10,737,600.00	2015
12 31		210	2,100	19,336,800.00	2014 12 31
	450	4,500	49,932,000.00		

10

	2016 6 30	2015 12 31	2014 12 31
	42,882,990.00		
	1,235,063.51	4,408,284.91	283,761.73
	260,369.12		
	44,378,422.63	4,408,284.91	283,761.73

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	2016 6 30	2015 12 31	2014 12 31
	939,601,604.73		
1	239,850,934.90	294,174,199.77	242,354,635.04
	200,000,000.00		
2	202,294,747.11		

12

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	2016 6 30		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

	2015 12 31		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

	2014 12 31		
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00
	12,750,000.00		12,750,000.00

2

					%
	2015 12 31	2016 1-6	2016 1-6	2016 6 30	
	10,250,000.00			10,250,000.00	100.00
	2,500,000.00			2,500,000.00	5.00
	12,750,000.00			12,750,000.00	

					%
	2014 12 31	2015	2015	2015 12 31	
	10,250,000.00			10,250,000.00	100.00
	2,500,000.00			2,500,000.00	5.00
	12,750,000.00			12,750,000.00	

					%
	2013 12 31	2014	2014	2014 12 31	
	10,250,000.00			10,250,000.00	100.00
	2,500,000.00			2,500,000.00	5.00
	12,750,000.00			12,750,000.00	

13

	2016 6 30			2015 12 31			2014 12 31		
				414,547.10	414,547.10	728,723.26	728,723.26		

2016 1-6 2015 2014

	2016 6 30		
8	400,000.00		400,000.00
	204,417,448.89		204,417,448.89
	213,209,682.67		213,209,682.67
	2015 12 31		

	2016 1-6		
1		2,465,748.99	5,983,786.14
2		169,259.86	
3		528,717.49	
4		19,673.79	
5		-129,062.65	
6		-80,842.20	
7		-340,525.80	
8	400,000.00		
	400,000.00	2,632,969.48	5,983,786.14
	400,000.00	2,565,792.87	5,983,786.14

	2015		
	9,800,000.00	-940,589.61	
	9,800,000.00	-940,589.61	
1		6,648,651.26	4,231,386.00
2		-1,192,189.41	
3		2,826,802.55	
4	3,360,000.00	17,063.45	
5	13,500,000.00	-66,521.61	
6	4,900,000.00	-8,392.72	
7	45,000,000.00	-1,312,319.70	
	66,760,000.00	6,913,093.82	4,231,386.00
	76,560,000.00	5,972,504.21	4,231,386.00

	2014		
1		6,878,755.97	5,846,365.84

	2014		
2		-449,219.91	
3	4,100,000.00	-640,747.98	
4	1,440,000.00		
5 A1 RUBBER CO., LTD.		-2,244,211.65	
	5,540,000.00	,544,576.43	5,846,365.84
	5,540,000.00	,544,576.43	5,846,365.84

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1 2015 12 31	32,639,374.74	1,539,851.00	34,179,225.74
2 2016 1-6			
3 2016 1-6	910,878.18		910,878.18
4 2016 6 30	31,728,496.56	1,539,851.00	33,268,347.56
1 2015 12 31	16,350,893.42	331,070.34	16,681,963.76
2 2016 1-6	556,468.92	15,399.60	571,868.52
	556,468.92	15,399.60	571,868.52
3 2016 1-6	431,121.90		431,121.90
4 2016 6 30	16,476,240.44	346,469.94	16,822,710.38
1 2015 12 31			
2 2016 1-6			
3 2016 1-6			
4 2016 6 30			
1 2016 6 30	15,252,256.12	1,193,381.06	16,445,637.18
2 2015 12 31	16,288,481.32	1,208,780.66	17,497,261.98

1 2014 12 31	31,294,920.88	1,209,842.00	32,504,762.88
2 2015	1,344,453.86	330,009.00	1,674,462.86
	1,344,453.86		1,344,453.86
		330,009.00	330,009.00
3 2015			
4 2015 12 31	32,639,374.74	1,539,851.00	34,179,225.74
1 2014 12 31	14,195,760.24	235,918.80	14,431,679.04
2 2015	2,155,133.18	95,151.54	2,250,284.72
	1,113,658.79	24,747.00	1,138,405.79
	1,041,474.39		1,041,474.39
		70,404.54	70,404.54
3 2015			
4 2015 12 31	16,350,893.42	331,070.34	16,681,963.76
1 2014 12 31			
2 2015			
3 2015			
4 2015 12 31			
1 2015 12 31	16,288,481.32	1,208,780.66	17,497,261.98
2 2014 12 31	17,099,160.64	973,923.20	18,073,083.84

1 2013 12 31	32,209,385.74	1,209,842.00	33,419,227.74
2 2014			
3 2014	914,464.86		914,464.86
4 2014 12 31	31,294,920.88	1,209,842.00	32,504,762.88
1 2013 12 31	13,572,609.52	211,722.00	13,784,331.52
2 2014	1,280,167.53	24,196.80	1,304,364.33
	1,280,167.53	24,196.80	1,304,364.33
3 2014	657,016.81		657,016.81

4	2014	12	31		14,195,760.24	235,918.80	14,431,679.04
1	2013	12	31				
2	2014						
3	2014						
4	2014	12	31				
1	2014	12	31		17,099,160.64	973,923.20	18,073,083.84
2	2013	12	31		18,636,776.22	998,120.00	19,634,896.22

16

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1	2015	12	31	1,639,588,201.06	540,375,150.07	114,090,564.91	231,364,520.89	2,525,418,436.93
2	2016	1-6		87,467,454.05	7,609,036.85	4,256,560.29	7,190,870.70	106,523,921.89
1				5,101,153.00	6,946,672.85	4,035,340.98	6,775,212.54	22,858,379.37
2				50,363,831.36				50,363,831.36
3				32,002,469.69	662,364.00	221,219.31	415,658.16	33,301,711.16
3	2016	1-6		1,965,788.35	2,026,104.52	20,117,463.29	819,391.07	24,928,747.23
1				1,965,788.35	2,026,104.52	20,117,463.29	819,391.07	24,928,747.23
4				1,663,140.30	561,975.40	85,684.75	299,115.04	2,609,915.49
5	2016	6	30	1,726,753,007.06	546,520,057.80	98,315,346.66	238,035,115.56	2,609,623,527.08
1	2015	12	31	453,128,506.23	197,580,299.32	66,254,862.21	133,506,783.33	850,470,451.09
2	2016	1-6		40,760,730.25	18,303,231.41	4,527,817.77	12,252,928.94	75,844,708.37
1				40,079,623.96	18,230,765.01	4,513,406.26	12,234,654.55	75,058,449.78
2				681,106.29	72,466.40	14,411.51	18,274.39	786,258.59
3	2016	1-6		532,001.90	1,631,007.62	17,883,897.38	403,865.61	20,450,772.51
1				532,001.90	1,631,007.62	17,883,897.38	403,865.61	20,450,772.51
4				98,486.52	50,287.28	24,018.81	224,064.55	396,857.16
5	2016	6	30	493,455,721.10	214,302,810.39	52,922,801.41	145,579,911.21	906,261,244.11
1	2015	12	31	14,809,490.41	65,772,996.65	4,194.56	146,126.58	80,732,808.20
2	2016	1-6						

1					
3 2016 1-6	742,628.23				742,628.23
1	742,628.23				742,628.23
4 2016 6 30	14,066,862.18	65,772,996.65	4,194.56	146,126.58	79,990,179.97
1 2016 6 30	1,219,230,423.78	266,444,250.76	45,388,350.69	92,309,077.77	1,623,372,103.00
2 2015 12 31	1,171,650,204.42	277,021,854.10	47,831,508.14	97,711,610.98	1,594,215,177.64

4	2015 12 31	14,809,490.41	65,772,996.65	4,194.56	146,126.58	80,732,808.20
1	2015 12 31	1,171,650,204.42	277,021,854.10	47,831,508.14	97,711,610.98	1,594,215,177.64
2	2014 12 31	1,070,420,849.25	347,553,695.39	48,603,181.43	102,897,554.86	1,569,475,280.93

1	2013 12 31	1,355,527,262.80	457,666,940.11	105,897,827.86	191,307,891.14	2,110,399,921.91
2	2014	147,910,958.39	60,427,798.19	13,600,843.48	27,560,814.96	249,500,415.02
1		12,552,110.83	25,276,089.37	13,600,843.48	27,560,814.96	78,989,858.64
2		135,358,847.56	35,151,708.82			170,510,556.38
3						-
3	2014	31,909,307.01	4,622,239.63	8,117,742.89	845,601.28	45,494,890.81
1		31,909,307.01	4,622,239.63	8,117,742.89	845,601.28	45,494,890.81
4				5,539.30	8,041.80	13,581.10
5	2014 12 31	1,471,528,914.18	513,472,498.67	111,386,467.75	218,031,146.62	2,314,419,027.22
						-
1	2013 12 31	323,863,328.43	127,331,352.69	58,194,642.70	87,527,543.73	596,916,867.55
2	2014	65,992,892.72	39,177,996.75	10,597,556.11	27,947,336.51	143,715,782.09
1		65,992,892.72	39,177,996.75	10,597,556.11	27,947,336.51	143,715,782.09
2						-
3	2014	3,557,646.63	963,371.70	6,017,604.74	511,220.24	11,049,843.31
1		3,557,646.63	963,371.70	6,017,604.74	511,220.24	11,049,843.31
4				4,497.69	16,351.76	20,849.45
5	2014 12 31	386,298,574.52	165,545,977.74	62,779,091.76	114,980,011.76	729,603,655.78
1	2013 12 31	14,809,490.41	372,825.54	4,194.56	153,580.00	15,340,090.51
2	2014					
1						
3	2014					
1						
4	2014 12 31	14,809,490.41	372,825.54	4,194.56	153,580.00	15,340,090.51
1	2014 12 31	1,070,420,849.25	347,553,695.39	48,603,181.43	102,897,554.86	1,569,475,280.93
2	2013 12 31	1,016,854,443.96	329,962,761.88	47,698,990.60	103,626,767.41	1,498,142,963.85







	2016	1-6	2015	2014
1 2016 6 30	2,543,465,521.36	15,574,461.14	2,378,411,817.18	5,649,441.35

1	2013 12 31						
2	2014	503,198,865.82					

20

	2016 1-6	2015	2014
1 2015 12 31	504,702,973.88	23,036,753.08	527,739,726.96
2 2016 1-6	339,735.45	1,141,678.56	1,481,414.01
	339,735.45	1,141,678.56	1,481,414.01
3 2016 1-6	12,056.90		12,056.90
	12,056.90		12,056.90
4	3,810,968.16		3,810,968.16
5 2016 6 30	508,841,620.59	24,178,431.64	533,020,052.23
1 2015 12 31	68,519,863.95	7,713,016.68	76,232,880.63
2 2016 1-6	5,875,201.10.6(6)2.6(.)18.5]TJ 651.		

4	-4,630,657.45		-4,630,657.45
5 2015 12 31	504,702,973.88	23,036,753.08	527,739,726.96
1 2014 12 31	57,254,124.82	5,411,484.77	62,665,609.59
2 2015	11,330,069.98	2,301,531.91	13,631,601.89
	11,330,069.98	2,301,531.91	13,631,601.89
3 2015	70,404.54		70,404.54
	70,404.54		70,404.54
4	6,073.69		6,073.69
5 2015 12 31	68,519,863.95	7,713,016.68	76,232,880.63
1 2014 12 31		4,750,000.00	4,750,000.00
2 2015			
3 2015			
4 2015 12 31		4,750,000.00	4,750,000.00
1 2015 12 31	436,183,109.93	10,573,736.40	446,756,846.33
2 2014 12 31	438,084,890.78	8,552,126.15	446,637,016.93

1 2013 12 31	421,912,432.04	17,222,280.92	439,134,712.96
2 2014	73,316,155.73	1,491,330.00	74,807,485.73
	73,316,155.73	1,491,330.00	74,807,485.73
3 2014			
4	110,427.83		110,427.83
5 2014 12 31	495,339,015.60	18,713,610.92	514,052,626.52
1 2013 12 31	47,933,087.38	2,799,589.00	50,732,676.38
2 2014	9,319,565.07	2,611,895.77	11,931,460.84
	9,319,565.07	2,611,895.77	11,931,460.84
3 2014			

	2016	1-6	2015	2014
4				1,472.37
5 2014 12 31		57,254,124.82	5,411,484.77	62,665,609.59
1 2013 12 31				



2

	2016 6 30	2015 12 31	2014 12 31
	68,057,255.90	61,249,367.65	28,748,561.16
	23,881,621.17	21,753,788.56	9,755,252.46
	13,669,315.38		
	3,366,177.42		
	13,432,636.17	8,003,030.83	56,362.11
	3,479,622.73	2,233,350.34	21,416.50
	59,548.18	59,559.30	532,720.14
	20,238.42	20,247.05	106,550.15
	95,218,755.63	69,311,957.78	29,337,643.41
	30,747,659.74	24,007,385.95	9,883,219.11

3

	2016 6 30	2015 12 31	2014 12 31
	24,967,654.98	20,082,958.01	7,690,897.67
	74,338,669.42	81,936,559.39	20,843,758.19
	24,967,654.98	20,082,958.01	7,690,897.67
	5,780,004.76	3,924,427.94	2,192,321.44

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24

	2016 6 30	2015 12 31	2014 12 31
	115,307,630.65	111,687,243.32	127,970,099.79
	48,483,938.30	46,599,433.76	49,649,025.62
			1,000,000.00
		25,774.82	497,024.08
	163,791,563 3.53965	18.312,41	1913113499

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	2016 6 30	2015 12 31	2014 12 31
1	213,881,709.20	230,226,309.95	95,580,560.06
1 2	1,085,251.48	3,015,931.14	12,668,981.34
2 3	189,194.20	2,192,991.94	1,265,211.97
3	1,623,461.16	2,090,216.44	912,116.42
	216,779,616.04	237,525,449.47	110,426,869.79

2

	2015 12 31	2016 1-6	2016 1-6		2016 6 30
1	196,295,463.35	299,595,910.31	370,064,763.50	117,225.97	125,943,836.13
2	3,223.97	6,269,086.94	6,149,780.15		122,530.76
3	2,143,665.40	54,228,270.77	54,288,342.19		2,083,593.98
	1,889,675.12	46,350,093.92	46,498,070.47		1,741,698.57
	173,906.28	4,864,419.08	4,806,354.44		231,970.92
	80,084.00	3,013,757.77	2,983,917.28		109,924.49
4	8,363,154.95	8,603,683.17	7,320,718.53		9,646,119.59
5	46,080,770.16	9,290,275.67	8,772,554.17		46,598,491.66
6					
7					
8	6,130.00	165,089.93	66,169.83		105,050.10
	252,892,407.83	378,152,316.79	446,662,328.37	117,225.97	184,499,622.22

	2014 12 31	2015	2015		2015 12 31
1	216,130,767.04	1,390,678,430.97	1,411,170,675.18	656,940.52	196,295,463.35
2	8,798.40	15,592,990.77	15,598,565.20		3,223.97
3	2,015,358.18	119,020,171.49	118,891,864.27		2,143,665.40
	1,791,827.08	100,647,700.62	100,549,852.58		1,889,675.12
	155,097.74	10,932,701.59	10,913,893.05		173,906.28
	68,433.36	7,439,769.28	7,428,118.64		80,084.00
4	7,453,365.94	24,971,847.10	24,062,058.09		8,363,154.95
5	81,014,017.90	52,074,786.81	87,008,034.55		46,080,770.16
6					
7					
8	6,130.00	155,951.05	155,951.05		6,130.00
	306,628,437.46	1,602,494,178.19	1,656,887,148.34	656,940.52	252,892,407.83

	2013 12 31	2014	2014		2014 12 31
1	262,308,191.12	1,582,769,816.71	1,629,002,232.68	54,991.89	216,130,767.04
2	4,268.40	15,804,695.47	15,800,165.47		8,798.40
3	3,922,624.04	125,843,866.64	127,751,132.50		2,015,358.18

	2013 12 31	2014	2014		2014 12 31
	3,368,378.54	107,004,435.24	108,580,986.70		1,791,827.08
	362,172.29	10,813,142.20	11,020,216.75		155,097.74
	192,073.21	8,026,289.20	8,149,929.05		68,433.36
4	7,180,591.10	27,104,994.98	26,832,220.14		7,453,365.94
5	99,125,209.04	68,527,401.73	86,638,592.87		81,014,017.90
6					
7					
8	6,130.00	1,432,373.00	1,432,373.00		6,130.00
	372,547,013.70	1,821,483,148.53	1,887,456,716.66	54,991.89	306,628,437.46

3

	2015 12 31	2016 1-6	2016 1-6		2016 6 30
1	2,131,979.84	99,555,493.76	99,753,145.35		1,934,328.25
2	271,161.33	6,324,430.48	6,162,431.08		433,160.73
3					
	2,403,141.17	105,879,924.24	105,915,576.43		2,367,488.98



	2016 6 30	2015 12 31	2014 12 31
2-3	39,747,498.21	21,574,059.23	45,631,849.40
3	105,469,859.27	90,627,755.42	63,153,994.56
	439,835,832.00	434,048,356.87	386,460,786.17

1

971.75

27,635,605.84

2016 6 30

2015 2 17

491.96

19,551,966.00

2016 6 30

2014 3 25

	2014 12 31	2015	2015		2015 12 31
	7,211,106.88			441,457.86	7,652,564.74

	2013 12 31	2014	2014		2014 12 31
		7,733,644.03		-522,537.15	7,211,106.88

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	2015 12 31	2016 1-6	2016 1-6	2016 6 30
	112,835,849.94	30,194,600.00	6,964,078.95	136,066,370.99

2014 12 31

2015

2015

2015 12 31

		2015 12 31	2016 1-6	2016 1-6		2016 6 30
6	4,730,712.60	2,035,198.33		251,897.87		1,783,300.46
7	2,000,000.00	1,411,111.16		66,666.66		1,344,444.50
8	1,000,000.00	533,334.72		33,333.36		500,001.36
9		7,784,972.55	400,000.00	3,744,204.41		4,440,768.14
	159,295,312.60	112,835,849.94	30,194,600.00	6,964,078.95		136,066,370.99

		2014 12 31	2015	2015		2015 12 31
2010	74,570,000.00	43,797,800.00	20,350,000.00	2,463,233.28		61,684,566.72
	20,000,000.00	16,733,333.25		800,000.04		15,933,333.21
2011	20,000,000.00	17,533,333.29		800,000.04		16,733,333.25
	7,200,000.00	6,880,000.00		160,000.00		6,720,000.00
	4,730,712.60	2,518,258.54		483,060.21		2,035,198.33
	2,000,000.00	1,544,444.48		133,333.32		1,411,111.16
	1,000,000.00	600,001.52		66,666.80		533,334.72
		7,302,236.84	4,664,929.50	4,182,193.79		7,784,972.55
	129,500,712.60	96,909,407.92	25,014,929.50	9,088,487.48		112,835,849.94

		2013 12 31	2014	2014		2014 12 31
2010	54,220,000.00	43,506,600.00	2,460,000.00	2,168,800.00		43,797,800.00
	20,000,000.00	17,533,333.25		800,000.00		16,733,333.25
2011	20,000,000.00	18,333,333.29		800,000.00		17,533,333.29
	7,200,000.00	4,640,000.00	2,400,000.00	160,000.00		6,880,000.00
	5,176,122.60	2,127,234.05	910,000.00	518,975.51		2,518,258.54
	2,000,000.00	1,677,777.80		133,333.32		1,544,444.48
	1,000,000.00	666,668.24		66,666.72		600,001.52
		2,624,011.06	6,842,841.22	2,164,615.44		7,302,236.84
	109,596,122.60	91,108,957.69	12,612,841.22	6,812,390.99		96,909,407.92

1		2015		[2015]81
		2015		2016
				2,979.46
	25			496,576.65
	496,576.65			
2	2008 12 23		2008	
		[2008]2606	2008	
	1,800	25	2016 6 30	
	5,460,000.00	2016 1-6	360,000.00	2015
	720,000.00	2014	720,000.00	
2009	12			2009
			[2009]116	
	2009			[2009]2609
2009			1,200	25
2010	1	2016 6 30		3,080,000.00
	2016 1-6	240,000.00	2015	480,000.00
	2014	480,000.00		
	2010 10			2010
			[2010]79	
	2010			[2010]2051
2010			1,365	25
2010	11	2016 6 30		3,754,000.00
	2016 1-6	273,000.00	2015	546,000.00
		546,000.00		2014
	2012 4 6		2012	
		[2012]26		<
			>	[2012]38
2012			811	25
				2013
1		2016 6 30		1,135,399.94
	2016 1-6	162,199.98	2015	324,400.00
				2014

		324,400.00			
2013	1 21			2013	
		[2013]4			<
				>	[2012]38
2013			246		25
2014	1		2016 6 30		246,000.00
2016	1-6	49,200.00	2015	98,400.00	2014
		98,400.00			
2015	9			2015	
		[2015]105			2015
			[2015]1190		2015
		1,804.00	25		2015 9
	2016 6 30		601,333.30		2016 1-6
360,799.98	2015		240,533.32		
2015	6			2014	
		[2015]50			2014
			[2015]70		2014
		231.00	25		2015 6
	2016 6 30		100,100.00		2016 1-6
46,200.00	2015		53,900.00		
3	2010 8				
[2010]472				2010	
			[2010]151		2010 12
		2,000	25		2016 6 30
		4,466,666.81	2016 1-6	400,000.02	2015
	800,000.04	2014		800,000.00	
4				2011	
				[2011]104	2011

	[2011]732	2011 12			
2,000		25	2016 6 30		3,666,666.77
	2016 1-6		400,000.02	2015	800,000.04
	2014		800,000.00		
	5 2013 9 4			2013	
			[2013]65		2013
			[2013]103	2013	
	480		48	3	2013
9					
	2014 9 15				2014
			240		
	2016 6 30				
560,000.00		2016 1-6	80,000.00	2015	160,000.00
	2014		160,000.00		
	6 2008 11 20			2008	
			[2008]79		
2008			[2008]15		
2008					
			2,710,712.60	10	2016 6 30
		2,113,096.21		2016 1-6	135,535.62
2015		271,071.24	2014		271,071.24
	2010 9 30			2010	
			[2010]72		2010
			[2010]618		
2010					
		36		10	2016 6 30
	204,000.00		2016 1-6	18,000.00	2015
36,000.00	2014		36,000.00		
	2011 3				750,000.00
				106	2016 6 30

	2016	1-6	2015	2014
445,406.50	2016	1-6	42,452.82	2015
84,905.64	2014		84,905.64	
2014	1	6	2014	
			[2013]2553	
			91	
10	2016	6	30	184,909.43
55,909.43	2015			2016
			91,083.33	1-6
37,916.67			2014	
7	2011	11	2011	
			[2011]360	
			200	
	2011	100	2013	100
		15	2016	6
			30	
655,555.50	2016	1-6	66,666.66	2015
133,333.32	2014		133,333.32	
8			2009	
			[2008]2420	2008
		100	15	2016
				6
				30
499,998.64	2016	1-6	33,333.36	2015
66,666.72	2014		66,666.72	
9				
41				

	2013 12 31	2014 +/-					2014 12 31
	4,009,293,325.00						4,009,293,325.00

42

	2015 12 31	2016 1-6	2016 1-6	2016 6 30
	3,567,607,760.41		18,180,036.48	3,549,427,723.93

78,284,759.49 702.112 0.47958 re fl 2. 64) 1.3(0)-10.6(2..T 072 83.64 -0.47998 re f 199.2911(0))TJ /TT1 179

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	2015 12 31	2016 1-6					2016 6 30

		2016		1-6	2015	2014
		2015				
	2014 12 31					2015 12 31

2016 1-6 2015 2014

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		2014	
	2013 12 31		2014 12 31

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	2015 12 31	2016 1-6	2016 1-6	2016 6 30
	356,005,671.04			356,005,671.04
	356,005,671.04			356,005,671.04

	2014 12 31	2015	2015	2015 12 31
	356,005,671.04			356,005,671.04
	356,005,671.04			356,005,671.04

	2013 12 31	2014	2014	2014 12 31
	351,579,753.89	4,425,917.15		356,005,671.04
	351,579,753.89	4,425,917.15		356,005,671.04

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	2016 6 30	2015 12 31	2014 12 31
	220,372,809.83	1,169,912,658.51	1,205,323,420.44
+ -	220,372,809.83	1,169,912,658.51	1,205,323,420.44
	-201,459,298.65	-941,677,505.48	47,587,403.11
			4,425,917.15

46

	2016 1-6		2015		2014	
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99
	295,329,293.69	257,220,283.64	479,194,136.08	367,888,987.15	380,314,013.43	292,640,379.44
	6,228,944,217.63	5,906,603,184.32	14,812,567,982.20	14,320,348,437.30	19,624,951,432.12	18,798,075,221.43

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	2016 1-6		2015		2014	
	5,834,877,319.46	5,578,872,292.56	14,190,194,920.28	13,819,736,191.24	18,993,492,787.58	18,367,519,384.59
	98,737,604.48	70,510,608.12	143,178,925.84	132,723,258.91	251,144,631.11	137,915,457.40
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99

2

	2016 1-6		2015		2014	
	2,796,268,506.68	2,699,547,943.65	5,705,679,848.58	5,785,075,197.46	7,846,949,381.63	7,316,201,096.02
	3,137,346,417.26	2,949,834,957.03	8,627,693,997.54	8,167,384,252.69	11,397,688,037.06	11,189,233,745.97
	5,933,614,923.94	5,649,382,900.68	14,333,373,846.12	13,952,459,450.15	19,244,637,418.69	18,505,434,841.99

3

A 2016 1-6

		%
Societe Des Matieres Premieres Tropicales Pte. Ltd.	161,139,469.50	2.59
	153,900,062.96	2.47
Bridgestone Singapore Pte. Ltd.	151,218,505.37	2.43
	135,145,299.00	2.17
	129,021,953.17	2.07
	730,425,290.00	11.73

B 2015

		%
	669,965,040.58	4.52
	519,308,914.82	3.51
Bridgestone Singapore Pte Ltd.	503,943,716.78	3.40

%

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	2016 1-6	2015	2014
	90,329,446.65	202,421,149.26	223,268,023.15
	67,432,504.88	143,554,929.51	142,935,187.10
	29,298,422.00	58,674,681.73	58,934,346.41
	17,548,580.54	35,832,378.39	33,147,296.64
	11,178,671.65	28,501,643.69	30,246,394.30
	8,134,356.07	10,334,183.42	10,455,469.36
	7,099,209.23	19,182,335.29	22,233,909.57
	6,671,766.78	13,760,656.44	13,085,639.87
	6,407,075.89	12,296,464.79	11,301,598.14
	5,929,366.6	15,329,687.04	20,695,241.27
	4,655,212.19	10,554,720.72	12,241,028.66
	4,512,647.54	18,369,590.42	19,725,780.69
	3,418,755.91	5,146,220.71	6,044,422.40
	3,331,743.60	4,477,473.00	3,451,020.00
	1,258,712.16	2,606,767.27	2,639,352.56
	346,669.83	1,885,238.56	2,243,233.45
		3,676,572.90	2,278,284.00
	6,427,327.34	31,467,039.46	27,923,341.44
	273,980,468.86	618,071,732.60	642,849,569.01

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	2016 1-6	2015	2014
	85,879,674.67	147,927,681.50	110,346,788.47
	9,072,364.79	22,257,477.36	17,221,482.35
	-9,655,536.59	10,368,905.58	2,069,572.70
	3,627,968.97	13,909,773.08	12,106,157.91
		721,194.77	-70,950.53
	70,779,742.26	150,670,077.57	107,230,086.20

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	2016 1-6	2015	2014
	19,064,536.17	6,938,354.84	13,142,291.75
	13,611,715.22	355,680,099.72	-33,408,072.62
		65,481,401.42	
			4,750,000.00
	32,676,251.39	428,099,855.98	-15,515,780.87

52

	2016 1-6	2015	2014
	22,043,839.00	19,060,084.65	33,500,317.01
	2,063,792.07	5,222,203.44	-13,992,553.04
	19,980,046.93	13,837,881.21	47,492,870.05
		-28,151,114.58	-36,475,255.94
		-28,151,114.58	-36,475,255.94
	22,043,839.00	9,091,029.93	2,974,938.93

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	2016 1-6	2015	2014
	2,565,792.87	5,972,504.21	3,544,576.43
"-"			1,576,870.49
	-107,946,011.21	105,174,977.88	356,423,359.50
	8,808,773.78	21,599,576.95	3,099,575.40
		-2,368,400.00	
	-96,571,444.56	130,378,659.04	364,644,381.82

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	2016 1-6	2015	2014

1,846,466.28

	2016 1-6		2015		2014	
	982,155.03	982,155.03	1,160,674.52	1,160,674.52	1,807,577.09	1,807,577.09
			50,000.00	50,000.00	299,000.00	299,000.00
	15,380,476.75	15,380,476.75	33,664,781.06	33,664,781.06	28,999,086.90	28,999,086.90
	138,629,661.27	138,629,661.27				





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			%				
Hwah Yang Agro Industries Sdn. Bhd.	2016 3 1	41,872,500.00	49.00		2016 3 1		-2,218,678.12
	2015 5 31	22,023,071.61	55.00		2015 5 31	111,827,421.19	878,056.08
	2015 5 31	0.00	100.00		2015 5 31	11,932,950.00	114,869.36
	2015 4 1	20,659,990.03	65.00		2015 4 1	31,951,390.80	-2,454,781.48

2

				Hwah Yang Agro Industries Sdn. Bhd.
	41,872,500.00	10,208,071.61		20,659,990.03
		7,000,000.00		
		4,815,000.00		
	41,872,500.00	22,023,071.61	0.00	20,659,990.03
	39,722,350.00	22,023,070.00	0.00	16,837,032.08
	2,150,150.00	1.61		3,822,957.95

2015 3088

Hwah Yang Agro Industries Sdn. Bhd.  
Malaysia (Sarawak) Sdn. Bhd.

Mr. Chieng Yu Tang(  
Hwah Yang Agro Industries Sdn. Bhd.

Henry Butcher  
V361)

Hwah Yang Agro Industries Sdn. Bhd.

2016

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					%		
						%	
				100		100	

				%		
Quoc Viet Rubber Company Limited					100	100
RMLIB Rubber Company Pte Ltd					70	70
R1 Delta CIS Pte Ltd					51	51
R1 Delta Polymers Pte Ltd					51	51
				75		75
					100	100
					100	100
					100	100
				90		90
R1 International Pte. Ltd.				60	15	75
					100	100
					100	100
					85	85
					55	55
					100	100
					100	100
					100	100

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A 2016 1-6

	%	2016 1-6	2016 1-6	2016 6 30
R1 International Pte. Ltd.	25	4,963,072.57	8,537,277.99	101,461,144.16
	49	439,475.97	-	-

	%	2015	2015	2015 12 31
	49	-112,301.36		4,662,838.48
	15	-1,792.23		4,001,721.01
	51	-122,205.08		927,794.92
	10	-273,209.56		123,745.07
R1 Delta CIS Pte Ltd	49	2,295,045.45	3,090,087.00	22,672,199.89

	R1 International Pte. Ltd.			
	6,479,489,336.72	422,388,865.73	184,100,952.92	111,827,421.19
	68,011,919.38	1,242,261.48	21,160,783.96	878,056.08
	51,560,970.96	1,242,261.48	21,160,783.96	878,056.08
	84,286,688.69	10,012,313.26	25,218,523.00	36,542,344.54

C 2014 12 31 /2014

	R1 International Pte. Ltd.		
	1,123,545,025.13	295,720,483.98	174,955,819.43
	95,740,162.51	2,835,605.95	79,691,037.05
	1,219,285,187.64	298,556,089.93	254,646,856.48
	805,674,943.90	195,023,969.46	83,556,810.39
	17,094,325.99	1,161,623.73	2,510,834.96
	822,769,269.89	196,185,593.19	86,067,645.35
	8,619,530,593.02	371,959,454.64	179,032,355.39
	45,281,621.35	52,320.41	20,301,993.84
	45,842,464.02	52,320.41	20,301,993.84
	541,670,230.15	-16,149,970.53	4,467,252.91

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				%		
1					49	
1				20		
2				47		
3				41		
4				24		
5					45	
6					49	
7					45	
8				39.60		



2016 1-6 2015 2014

2016 6 30

63

	2016 6 30 /2016 1-6	2015 12 31 /2015
	6,269,707.51	1,600,980.75
	-756,723.99	-2,916,266.00
	-756,723.99	-2,916,266.00

4

	2016 6 30 /2016 1-6	2015 12 31 /2015	2014 12 31 /2014
	50,604,887.56	49,697,141.27	26,360,379.01
	1,279,866.37	1,576,762.26	-207,098.39
	1,279,866.37	1,576,762.26	-207,098.39

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	2016 6 30		
1			
1			
2			
3	15,886,637.52	54,168,124.29	70,054,761.81
2			
1			
2			
3	15,886,637.52	54,168,124.29	70,054,761.81
	15,886,637.52	54,168,124.29	70,054,761.81

	2016 6 30			
1				
1				
2	8,822,400.40	15,183,949.35		24,006,349.75
2				

	2015 12 31			

	2014 12 31			
1				
1				
2				
3	58,050.00	119,309,418.49		119,367,468.49
2				
1				
2				
3	58,050.00	119,309,418.49		119,367,468.49
	58,050.00	119,309,418.49		119,367,468.49
1				
1				
2	36,521,340.47	49,970,317.86		86,491,658.33
2				
	36,521,340.47	49,970,317.86		86,491,658.33
	36,521,340.47	49,970,317.86		86,491,658.33

2

	2016 6 30	2015 12 31	2014 12 31	
	15,886,637.52	13,575,300.00	58,050.00	
	8,822,400.40	64,672,454.55	36,521,340.47	

3

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	2016 1-6		2015	
	49,670,241.01	11,231,011.45	155,567,733.65	55,301,939.19
	4,496,139.27	3,669,473.99	12,412,691.72	36,435,148.04
	1,744.01	283,463.91	1,221,816.30	3,551,018.67
	54,168,124.29	15,183,949.35	169,202,241.67	95,288,105.90

	2014			
	88,486,149.19	38,133,381.59	1	SICOM TOCOM
	21,759,102.81	6,772,521.44	2	
	9,064,166.49	5,064,414.83	3	
	119,309,418.49	49,970,317.86		

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	-161,522,683.39	-788,767.98
	71,372,043.26	507,048.08



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Delta Export Pte Ltd	

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		2016	1-6	2015	2014
	-	19,638.19		23,208.85	
		708.20		1,562.16	933.05
		167.34		111.49	
	-	97.29		437.89	323.32
	-	81.67		9.98	376.67
		4.22		5.97	14.88
	-	3.90		15.85	25.22
	-			169.68	37.27
				126.60	
				84.63	159.03
				21.67	15.95
				16.05	
				9.22	
				2.19	
					133.61
	-				47.14
	-				5.32

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		2016 1-6	2015	2014
	-	7,588.47	2,894.03	64.78

2

		2016 1-6	2015	2014
		453,280.50	916,216.00	1,298,512.40
		143,157.60	306,522.90	
		138,127.20	789,297.60	130,414.20
			21,955.50	29,274.00
			164,849.70	

		2016 1-6	2015	2014
Delta Export Pte. Ltd.		386,398.60	760,092.00	760,092.00
		72,376.71	93,049.46	120,352.03
			238,350.00	558,600.00
				200,000.00
				9,000.00
				89,250.00

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		2016 6 30			
2016 6 30					
	20,000,000.00	20,000,000.00	2015/9/18	2018/9/18	
	150,000,000.00	150,000,000.00	2015/12/25	2017/12/24	
	10,000,000.00	10,000,000.00	2015/9/21	2016/9/16	
	30,000,000.00	30,000,000.00	2015/5/13	2016/11/12	R1 R1International Trading (Shanghai) Co Ltd 2016 5 12 2016 11 12
	210,000,000.00	210,000,000.00			
2016 1-6					
	50,000,000.00		2015/9/6	2016/9/5	
	100,000,000.00		2015/3/16	2016/3/15	
	100,000,000.00		2015/6/30	2016/6/29	
	250,000,000.00				



		2014 12 31			
2014					
	150,000,000.00		2013/6/25	2014/6/24	
	150,000,000.00		2013/12/27	2014/6/26	
	150,000,000.00		2014/6/26	2014/12/25	
	4,000,000.00		2012/12/5	2015/9/15	400 1,450
	2,000,000.00		2014/1/8	2014/9/5	
	2,000,000.00		2013/9/18	2014/9/5	
	1,000,000.00		2013/9/30	2014/9/5	
	5,000,000.00		2013/10/8	2014/9/5	
	464,000,000.00				

R1

R1International Trading (Shanghai) Co Ltd

	2016 1-6	2015	2014
	6,443,575.76		

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21,470.51

2016 1-6

10,734.96

2015

21,469.91

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2016 1-6

2,927.73

2015

5,859.58

2014

5,860.71

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		2016 6 30		2015 12 31		2014 12 31	
猴翅挹疣絲		1,362,350.00	362,350.00	362,350.00	7,247.00	884,941.10	17,698.82
		822,000.00	822,000.00	822,000.00	822,000.00	822,000.00	575,400.00
		485,637.63	339,946.34				
		31,747.90	634.96	5,996,683.56	119,933.67		
		9,758.00	487.9	9,758.00	195.16		
		9,290.00	9,290.00				
				500,000.00	10,000.00		
				300,000.00	45,000.00	300,000.00	15,000.00
				50,000.00	1,000.00		
			2,720,783.53	1,534,709.20	8,040,791.56	1,005,375.83	2,006,941.10

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		2016 6 30		2015 12 31		2014 12 31	
挹焮絲			906,288.00		364,112.50		
			593,129.22		528,384.17		2,609,851.86
			301,568.82		122,572.31		
			197,400.69		1,005,910.37		2,167,550.51
			170,351.00		170,351.00		170,351.00
			126,061.80		126,061.80		91,939.80
			89,524.00		89,524.00		89,524.00
			59,715.00		59,715.00		
			38,450.00		38,450.00		
			18,149.00		18,149.00		
			11,031.00		11,031.00		11,031.00
			7,199.00		7,199.00		
			6,700.00		6,700.00		
					898,392.34		
					185,788.60		

2,525,567.53

3,632,341.6(,)1.98 205.672 0.720008231 0.72000TD[( )]TJ

	2016 6 30	2015 12 31	2014 12 31
猴翅挹焮縑	63,149,200.00	2,058,261.11	3,161,934.91
	9,540,000.00	9,540,000.00	9,540,000.00
	2,933,738.72	2,985,001.78	
	261,136.50	136,709.50	
	55,892.00	55,892.00	78,572.00
	50,000.00	50,000.00	
	20,000.00	1,505,244.98	
	14,994.00		14,994.00
	10,000.00	10,000.00	10,000.00
	1,047.64		40,453.69
		42,827.13	42,827.13
			112,131.00
	76,036,008.86	16,383,936.50	13,000,912.73

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2015 96

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R1 International Pte. Ltd.

2016 6 36

	2016 1-6	2015	2014
	-77,093,398.43	117,683,524.90	353,448,420.56
	333,573.35		
	77,695,666.42	21,643,950.48	15,718,423.17
		2,633.95	
	54,072,405.47	252,251,007.70	493,887,699.59
	-8,995,457.01	5,372,496.29	49,963,412.59
	337,108.27	661,136.60	232,149.89
	62,730,754.21	246,217,374.81	443,692,137.11

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2010

A 2016 1-6

	%		
	-2.48	-0.0502	-0.0502
	-3.25	-0.0659	-0.0659

B 2015

	%		
	-10.81	-0.2349	-0.2349
	-13.63	-	

## C、2014年度

报告期利润	加权平均 净资产 收益率(%)	每股收益	
		基本每股 收益	稀释每股 收益
归属于公司普通股股东的净利润	0.52	0.0019	0.0019
扣除非经常性损益后归属于公司普通股股东的净利润	1.11	0.0088	0.0088

法定代表人：刘大卫 主管会计工作负责人：许华山 会计机构负责人：孙和亮

刘大卫

许华山

孙和亮



海南天然橡胶产业集团股份有限公司

二〇一六年六月二十六日