

海南天然橡胶产业集团股份有限公司

备考审阅报告

2018 年度

审阅报告

众环阅字[2019]第70002号

海南天然橡胶产业集团股份有限公司全体股东:

我们审阅了后附的海南天然橡胶产业集团股份有限公司(以下简称“海南橡胶”)备考合并财务报表,包括2016年12月31日、2017年12月31日的备考合并资产负债表,2016年度、2017年度的备考合并利润表,以及备考合并财务报表附注。上述备考合并财务报表的编制是海南橡胶管理层的责任,我们的责任是在实施审阅工作的基础上对这些备考合并财务报表出具审阅报告。

我们按照《中国注册会计师审阅准则第2101号-财务报表审阅》的规定实施了审阅业务。该准则要求我们计划和实施审阅工作,以对上述备考合并财务报表是否不存在重大错报获取有限保证。审阅主要限于询问公司有关人员和对财务数据实施分析程序,提供的保证程度低于审计。我们没有实施审计,因而不发表审计意见。

根据我们的审阅,我们没有注意到任何事项使我们相信上述备考合并财务报表没有按照企业会计准则的规定和备考合并财务报表附注(四)所述编制基础编制,未能在所有重大方面公允反映海南橡胶2016年12月31日、2017年12月31日的备考合并财务状况、2016年度、2017年度的备考合并经营成果。

我们提醒报告使用者关注备考合并财务报表附注(四)对编制基础的说明。本报告仅供海南橡胶向中国证券监督管理委员会报送重大资产重组材料使用,不得用于其他目的,如用于报告用于其他方面,因使用不当引起的法律责任与本行本次审阅业务的注册会计师及本所无关。本段内容不影响已发表的审阅意见。

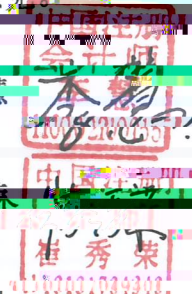
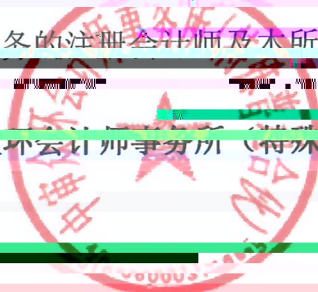
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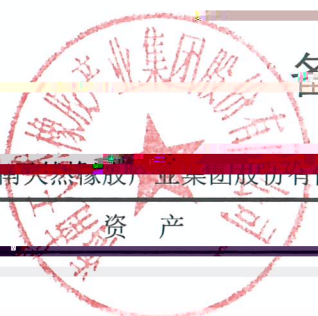
中国注册会计师 李慧

中国注册会计师 崔秀荣

中国·武汉

二〇一九年四月十二日





备考合并资产负债表

会合01表

编制单位：海南天然气股份有限公司

单位：人民币元

资产	附注	2018-12-31	2017-12-31
流动资产：			
货币资金	(八) 1	3,432,577,946.44	2,472,440,282.44
结算备付金			
拆出资金			
以公允价值计量且其变动计入当期损益的金融资产	(八) 2	106,728,823.16	99,290,244.39
应收票据及应收账款	(八) 3	522,011,161.51	500,300,369.10
预付款项	(八) 4	177,005,787.02	224,442,085.42
应收保费			
应收分保账款			
应收分保合同准备金			
其他应收款	(八) 5	584,124,975.48	357,509,679.30
买入返售金融资产			
存货	(八) 6	1,749,853,026.80	2,186,267,648.45
持有待售资产	(八) 7	204,501,028.80	
一年内到期的非流动资产	(八) 8	162,620.26	
其他流动资产	(八) 9	249,558,165.46	110,589,675.65
流动资产合计		7,457,907,725.36	6,089,527,054.10
非流动资产：			
发放贷款及垫款			
可供出售金融资产	(八) 10	11,956,008.80	13,700,000.00
持有至到期投资			
长期应收款			
长期股权投资	(八) 11	774,222,474.42	789,565,659.70
投资性房地产	(八) 12	24,024,909.46	11,240,576.71
固定资产	(八) 13	1,623,172,030.95	1,184,519,753.97
在建工程	(八) 14	86,734,589.32	77,324,657.24
生产性生物资产	(八) 15	5,712,250,258.06	5,597,500,000.00
油气资产			
无形资产	(八) 16	251,608,040.60	250,061,000.00
开发支出			
商誉	(八) 17	135,808,253.94	120,886,049.32
长期待摊费用	(八) 18	14,792,887.76	13,155,123.03
递延所得税资产	(八) 19	154,736,615.39	78,039,189.72
其他非流动资产	(八) 20	220,975,214.48	311,336,138.14
非流动资产合计		9,077,517,536.61	9,046,711,214.30
资产总计		16,471,419,811.92	15,079,278,368.40

已审会计报表
由海南天然气股份有限公司董事会批准

法定代表人：王仕飞

主管会计工作负责人：王功

会计机构负责人：孙和亮

王仕飞

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备考合并资产负债表

编制单位：海南天然橡胶产业集团股份有限公司

单位：人民币元

项目	附注	2018年12月31日	2017年12月31日
流动负债			
短期借款	(八) 22	2,595,543,646.37	3,170,323,140.00
应付票据	(八) 23	466,075,381.55	529,599,301.88
预收款项	(八) 25	268,421,789.16	143,226,251.17
应付职工薪酬	(八) 26	2,519,504.00	22,888,324.10
应交税费	(八) 27	28,927,697.78	24,473,946.70
其他应付款	(八) 28	386,180,163.93	382,519,367.43
持有待售负债	(八) 29	87,108,084.42	
一年内到期的非流动负债	(八) 30	275,000,000.00	1,343,523,120.00
其他流动负债	(八) 31	170,975,320,000.00	72,062,530,125.10
流动负债合计		4,574,868,964.88	5,952,885,260.87
非流动负债			
长期借款	(八) 31	946,000,000.00	400,000,000.00
长期应付款	(八) 32		716,952.02
预计负债	(八) 33		5,424,313.80
递延收益	(八) 34	441,323,841.00	1,030,970,070.94
递延所得税负债	(八) 35	22,187,026.84	12,000,120.00
其他非流动负债	(八) 36	1,140,500,000.00	1,022,092,684.44
非流动负债合计		2,550,407,867.84	2,162,163,050.20
负债合计		7,125,276,832.72	8,115,048,311.07
所有者权益			
股本	(八) 37	4,970,197,707.00	2,621,471,600.00
资本公积	(八) 37	5,494,194,657.66	4,062,050,231.85
减：库存股	(八) 37		
其他综合收益	(八) 37	-32,451,550.78	-43,549,192.40
专项储备	(八) 38		
盈余公积	(八) 38	404,224,378.09	357,087,630.93
未分配利润	(八) 39	71,560,510.72	167,400,500.00
归属于母公司所有者权益合计		10,106,665,292.69	7,098,460,369.38
少数股东权益	(八) 40	230,130,574.23	239,544,111.00
所有者权益合计		10,336,795,866.92	7,338,004,480.38
负债和所有者权益总计		17,462,072,699.64	15,453,052,791.45



法定代表人：王任飞

主管会计工作负责人：王劲

会计机构负责人：孙和亮

王任飞

孙和亮



备考合并利润表

编制单位：海南天然橡胶产业集团股份有限公司

会合02表
单位：人民币元

项 目	附注	2018年度	2017年度
一、营业总收入		13,194,526,248.28	18,828,984,938.90
其中：营业收入	(八) 40	13,194,526,248.28	18,828,984,938.90
利息收入			
已赚保费			
手续费及佣金收入			
二、营业总成本		14,499,223,486.56	19,565,897,911.02
其中：营业成本	(八) 40	12,653,196,883.26	17,903,019,674.80
利息支出			
手续费及佣金支出			
退保金			
赔付支出净额			
提取保险合同准备金净额			
保单红利支出			
分保费用			
税金及附加	(八) 41	23,673,973.50	27,192,857.77
管理费用	(八) 42	43,171,531.53	42,333,592.16
研发费用	(八) 43	706,776,914.83	
财务费用	(八) 44	17,351,014.12	13,429,923.40
其中：利息费用	(八) 45	192,360,399.41	204,671,328.16
利息收入		206,564,975.12	200,020,057.07
资产减值损失	(八) 46	384,084,700.24	23,000,000.18
加：其他收益	(八) 47	426,098,919.68	360,711,224.25
投资收益（损失以“-”号填列）	(八) 48	426,098,919.68	116,915,964.36
其中：对联营企业和合营企业的投资收益	(八) 48	2,310,341,209.41	137,334,151,035.5
汇兑收益（损失以“-”号填列）			
公允价值变动净收益（损失以“-”号填列）	(八) 49	10,003,530.12	22,237,700.42
资产处置收益（损失以“-”号填列）	(八) 50	222,446,564.42	1,110,887.00
营业外收入（损失以“-”号填列）	(八) 51	3,670,740.20	100,740,007.01
加：营业外收入	(八) 51	186,898,294.38	256,187,229.92
减：营业外支出	(八) 52	16,833,742.73	31,829,841.68
四、利润总额（亏损总额以“-”号填列）		173,743,327.94	-176,386,608.77
减：所得税费用	(八) 53	58,000,240.80	48,000,000.00
五、净利润（净亏损以“-”号填列）		222,446,564.42	-224,486,608.77
（一）按经营持续性分类			
1. 持续经营净利润（净亏损以“-”号填列）		222,446,564.42	-224,486,608.77
2. 终止经营净利润（净亏损以“-”号填列）		-24,260,153.72	5,223,023.74
（二）按所有权归属分类			
1. 少数股东损益（净亏损以“-”号填列）		-3,023,666.00	-1,360,290.07
2. 归属于母公司股东的净利润（净亏损以“-”号填列）		225,470,230.42	-223,126,318.70
六、其他综合收益的税后净额		17,485,000.35	-17,120,899.10
归属于母公司股东的其他综合收益的税后净额		17,485,000.35	-17,120,899.10
（一）以后不能重分类进损益的其他综合收益			
（二）以后将重分类进损益的其他综合收益		17,485,000.35	-17,120,899.10
1. 权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额			
2. 可供出售金融资产公允价值变动损益			
3. 持有至到期投资重分类为可供出售金融资产损益			
4. 现金流量套期损益的有效部分			
5. 外币财务报表折算差额		17,485,000.35	-17,120,899.10
归属于少数股东的其他综合收益的税后净额			
七、综合收益总额		244,631,564.77	-244,607,507.87
归属于母公司股东的综合收益总额		251,787,258.83	-247,601,732.58
归属于少数股东的综合收益总额		7,155,004.00	5,984,003.18

法定代表人：王任飞

主管会计工作负责人：王劲

会计机构负责人：王任飞

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		INTERNATIONAL PTE LTD	19%	Dafur Loenzo Peto Pado Koaangtu	
		Vinayaj Jhn Valcan Goss Comedy Investment Hldg Co Ltd Thaeeski Hldg Co			
	5	R1 International Pte Ltd		Linh Oai Swan Chu	102%
		Linh Oai Swan Chu		R1 International Pte Ltd	
2013	1			R1 International Pte Ltd	Liam Bin
		Ard Rahman Tian Ngoc Tung		001% 017%	
2014	10			R1 International Pte Ltd	Lin Chin
		Chai Chin Shee Yung		007% 017%	
2015	10			R1 International Pte Ltd	
		001% 021% 029%		Koaangtu Vinayaj Fars Andrew De Jong	
		leow Wi Chng	3		
2017	8 26	R1 International Pte Ltd		Stephen Koh Eng Teng	200
				1972	
2018	12 18	R1		Thad Steven Gof	500

6	IingChanYew	880000	129%
7	HbWaiLeong	800000	117%
8	ToshinduHirah	500000	073%
9	IeeChaeHe	400000	059%
10	ChKanChew	200000	029%
11	IeowWaiChang	200000	029%
12	IinChinSeng	150000	022%
13	IeeleChangTsuiTan	130000	019%
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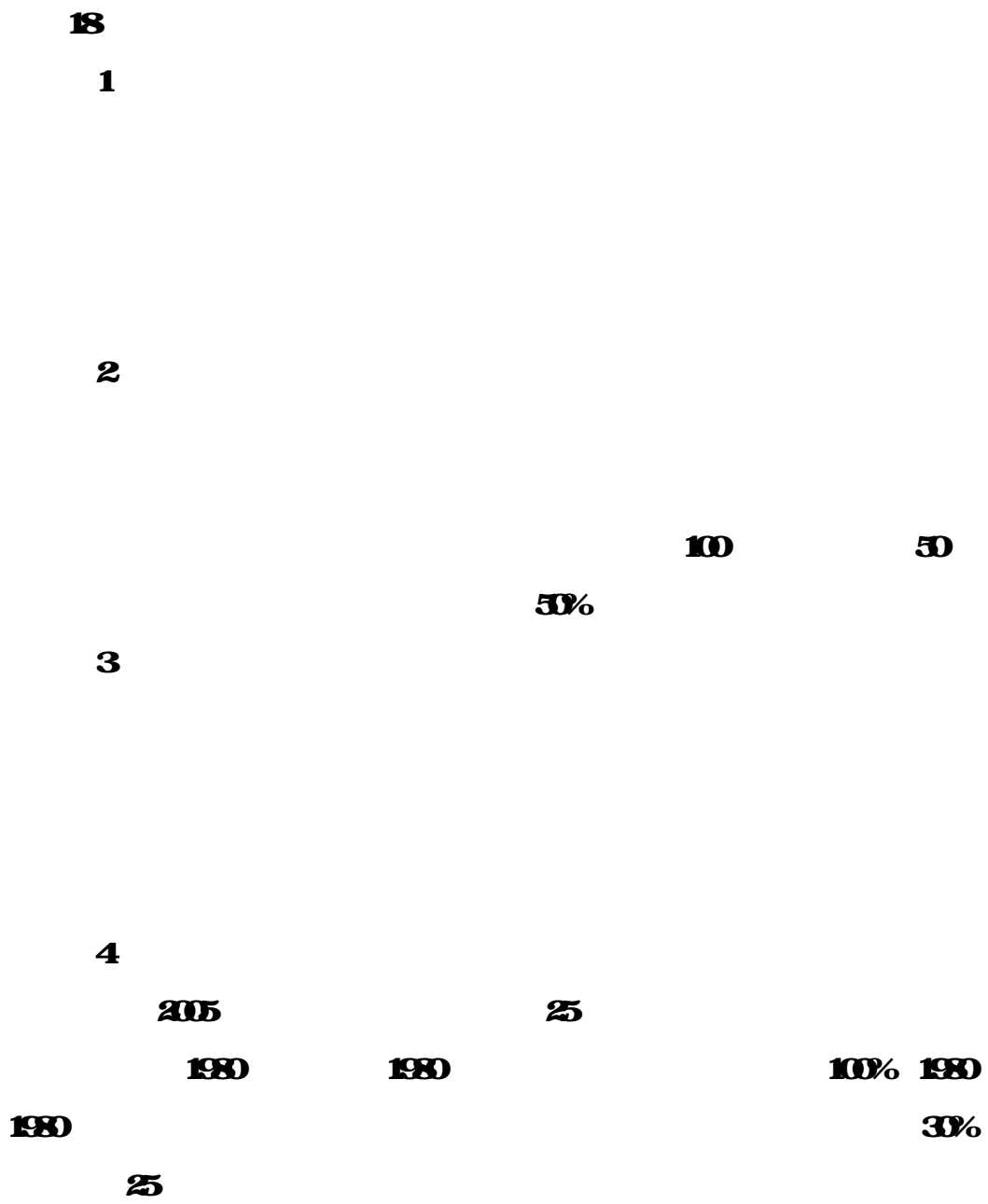
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RI International Pte Ltd

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RI International Malaysia Sdn Bhd Hui Yang Agro Industries Sdn Bhd

2018 9 1	6%	0%
RI International (Thailand) Ltd		7%
RI International Japan Limited		5%
RI International Trading (Shanghai) Co, Ltd	RI International (Qingdao) Co, Ltd	
	17%	
RI International (India) Pte Ltd		5%
RI Delta CS Pte Ltd	RI Delta Polynas Pte Ltd	RMIB Rubber Company Pte Ltd
RIRubber Ventures Pte Ltd		7%
RI International Company Limited Vietnam	Que Viet Rubber Company Limited	
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R1 International Malaysia Sdn Bhd Hah Yang Agro Industries Sdn Bhd

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R1 International (Thailand) Ltd

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R1 International Japan Limited

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1	2	2	40894032	2019251	5
2	3	3	1322378	1983507	15
3	4	4	193369	103880	5031
4	5	5	386948	2671361	70
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	770540987	802	38270801	500	730135886
	506209052	5271	629219850	1243	482819722
	46667462	485	185678971	3979	280995491
	9603765429	1000	3858310544	3991	567815485

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					%
1	2	2	18,588,021.5	9,800,067	500
2	3	3	4,987,411.3	7,906,162	1500
3	4	4	14,623,091.7	7,363,714.9	5000
4	5	5	12,199,000.7	8,589,680.5	7000
5			25,159,308.5	25,159,308.5	10000
			165,853,361.7	44,434,401.6	2679

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					(%)
			7,054,098.7	3,827,080.1	500

					%
			7,287,292.7	3,611,389.6	500

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					%
			287,779.18	287,779.18	100
			1,000,000.00	1,000,000.00	100
			1,099,222.9		
			999,201.9	999,201.9	100
			88,283.0	88,283.0	100
Kuala Chamber of Commerce & Industry					

			%	
	283970	283970	100	
	2214301	2214301	100	
	238550	238550	100	
	205930			
	150000	150000	100	
	150000	150000	100	
	124880	124880	100	
	1210660	1210660	100	
	10846149	10846149	100	
	346915508	8709621	255	
	466671462	185467971	399	

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	109628208	69079017	1027349191	152359886	78028021	148576842
	218046566	16591165	2010875401	390573008	16591165	32316843
	175989886	197226889	1581863307	2056916457	86288587	198487870
	325676142	2982882	29668910	32888614	3820685	28415029
	1290879	8712678	3678041	16873070	614809	1060861
	81,3680		81,3680			
	196,9886511	212,1305831	1,746590680	2282860215	10,084370	2,182676845

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PIB tag Agug Pascha			
	45,0576	-	45,0576
	1647,600	-	1647,600

2	37,0911				37,0911
3	12407547	41088176	2052148	10875953	178270121
4	709176426	308556822	542669931	199988050	1267387429
1	140688218	65729865	2783700	11671154	798140737
2	174988630	76801881		1,12774891	262056408
1	174988630	76801881		1,12774891	262056408
2					
3	589278			11623139	7517417
1	589278			11623139	7517417
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298,169,071,600,088

1	39,492,902	26,059,853	35,515,475
2	1,989,034	851,607	2,474,741

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	161				161
	2,150,150.00				2,150,150.00
	3,468,116.2				3,468,116.2
		901,798.49			901,798.49
	11,457,669				11,457,669
	10,067,602.1				10,067,602.1
Hah Yang Agro Industries Sch Bhd	3,554,167.01			-101,715.50	3,655,882.51
RI International Pte Ltd	10,800,311.92				10,800,311.92
	13,733,993.6	901,798.49		-101,715.50	14,783,773

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	25,220,053	6,864,805	16,727,765	4,710,816
	36,202,233	9,551,384	19,888,672	4,434,663
			1,183,384	25,825
	1,051,810	282,052	296,793	74,198
	3,783,318	625,380	5,752,291	86,850
	39,130	85,880	2,383,561	54,052
	1,351,414	324,317	425,465	1,089,891
	14,007	3,035	1,188,923	29,889

2023	4,305,376B		
	25,250,681	28,730,615B	

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	17,680,878	22,800,653D	
	4,203,403B	3,506,327E	
	2,180,514		
	20,952,448	31,736,41814	

RI International (Antigua), Inc 2018 7

RMR, Inc

2018 9

45%

21

	1,050,062		
	49,651,068D		
	3,689,694B	4	
	4,483,513D	1	
	23,722,215B		
	17,766,658D	7	
	88,392,7161		

2018 12 31

139,621,9115B

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	78,300,000	80,707,655B	
	86,864,7572	1,294,233,3807	
	58,683,3502	65,489,5079	
	11,000,000	19,000,000	
	40,708,4647	38,991,0660	
	5,020,856	4,551,4502	
	255,549,6637	317,033,12541	



21

	4605381.5	5298930188
1	30254044	394808568
1 2	45830438	46229346
2 3	231,10631	468,44719
3	8,957802	5,480555
	4605381.5	5298930188

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	247579205	
	3669240	
	33285750	

11

	297,538,051.8	315,139,932.3
	20,371,638.7	11,339,010.91
	61,607,670.3	51,165,247.5
	386,180,168.93	382,599,357.43

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	1,902,447.5	
	491,000.0	2019
	2,393,447.5	

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	96,000,000	40,000,000
	2,000,000	3,205,200
	96,000,000	43,205,200

1 45125%

2 2,000,000

480%

3 R1InternafonalPeLtd PTBirtagAgugPesach

+37% 2018 12 31 R1

Internafonal Pe Ltd PTBirtagAgugPesach 4,179,200

24,707,500

7 R1InternafonalPeLtd PTBirtagAgug

Pesach

32

R1InternafonalPe Ltd PTBirtagAgugPesach

13%

RI International Plc Ltd
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	/	/
	390	460
	1,25,17,500	1,25,45,000
	352	305
	205	118

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	76,92,03	
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	%	/	%	/
	100	-127,2952	100	

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		1800	
	1200		
23		2018	
	2018		3929
326,1586			
24	2017	"	"
1500		14,115	60,000
35			

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37

	-43591924	12450035				13873873	-32415078
	-43591924	12450035				13873873	-32415078
	-43591924	12450035				13873873	-32415078

38

	3570876093	4713674716	401243809
	3570876093	4713674716	401243809

39

	-1374087056
	-1374087056
	260922051
	4713674716

41

	834,982	1,098,712
	607,513	726,822
	579,988	647,709
	165,789	1,363,025
	98,435	83,420
	64,816	56,573
	20,452	17,207
	2,639,350	2,823,577

42**263,520**

2018

			/
	12170231	14506744	
	46089968	11691598136	

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25,699,9705

2018

60% 17,407,9823

40%

11,827,9882

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30,136,986 2018 8

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35% 4,908,3109

40% 25% 9,081,0901

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153919201			
48			
		5169720	-11,825,1422
	“”	153343182	
		173797543	15321,38151
		5081,6061	544379247
		125038	20885086
		203412841	19791,5106
49			
		678,7028	87893991
		678,7028	87893991
		-12318181	-13583551
		-12318181	-13583551
		19085012	223570542
50			
	“”	62894633	-1,062052
		62894633	-1,062052
51			
1			
1	361541932	26291,7263	361541932
2	131233980		131233980
	35018299	498280	35018299
	34688883		34688883
	39052351	1,661,1614	39052351
	234625	30,3721	234625
	55890868	1037,10114	55890868
	1868829133	261872292	1868829133

	15,8579	15,0800	15,8579
	3,121,9005	12,423,8820	3,121,9005
	46,14513	61,4621	46,14513
	11,069,2114	18,181,5566	11,069,2114
	16,837,2273	31,829,8168	16,837,2273

53

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	5,791,6602	2,708,3302
“”	-6,119,7825	2,157,9853
	-5,408,2348	4,862,3665

2

	17,743,3291
	4,458,8198
	-17,680,4066
	1,249,8863
	-14,710,3642
	2,783,3500
	-1,389,3508
	3,927,6007
	-5,408,2348

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1 2018 12 19

RI International Pte Ltd

PT Birtang Agung Pesada

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	36,081.00	36,081.00
	9,000.00	9,000.00
	10,880.00	10,880.00
	16,910,877.77	11,85,887.96
	15,79,196.37	14,746.00
	4,49,093.66	12,66,396.66
	8,56,547.88	8,56,547.88
	9,720.00	9,720.00
	-48,087.77	-48,087.77
	3,49,752.22	3,49,752.22
	5,19,167.42	
	6,00,000.00	6,00,000.00
	22,76,267.00	17,52,092.88
	2,68,822.66	-485,696.66
	7,50,000.00	-1,97,980.00
	18,18,822.66	-2,93,721.66

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	5%		201821			-6,863.66		-42,188.22

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	2,50,000.00
	2,50,000.00

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	2,79,710.11
	2,79,710.11

	43,900	43,900
	285,576	285,576
	8,363	8,363
	18,818	18,818
	408,387	408,387
	14,347	14,347

				%			
9					5	5	
10				10		10	
11				10		10	
12					9	9	
13					5	5	
14					10	10	
15				10		10	
16	2	3		6		6	
17				10		10	
18				10		10	
19				10		10	
20					10	10	
21					10	10	
22					10	10	
23				7		7	
24					10	10	
25					10	10	
26					10	10	
27				949		949	
28					10	10	
29					10	10	
30					8	8	
31					5	5	
32					10	10	
33							

				%		
40					45	45
6						
41					7767	7767
42					100	1000
43				100		1000
44				51		5100
45				100		1000
46					100	1000
47					100	1000
48				51		5100
49 RI International Malaysia Sch Bhd				100		100
50 RI International (Italy) Ltd				100		100
51 RI International Japan Ltd				100		100
52 RI International Trading (Shanghai) Co, Ltd				100		100
53 RI International (Ireland) Private Limited				100		100
54 RI Delta CS Pte Ltd				51		51
55 RI International Company Limited (Vietnam)				100		100
56 RI International (Antigua) Inc				100		100
57 RMB Rubber Company Pte Ltd				70		70
58 RI International (Qinghai) Co, Ltd				100		100
59 RI Rubber Ventures Pte Ltd				100		100
60 RI Delta Pines Pte Ltd					51	51
61 Que Viet Rubber Company Limited						
62 Heh Yeng Ago Industries Sch Bhd					65	65

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 2013 11 4
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 7 PT Bintang Agung Pasada 2017 12 31 99% 2016 12 31
 2015 12 31 60%
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	%				
	25		1,744,309.7		51,251,882.2
	45		731,001.8		19,829,982.9
	49		-1,668,982.9		15,419,001.5
	551		68,276.4		6,229,604.7
	49		-6,885.73		2,532,016.0
	15		116,202.8		4,750,522.2
	10		-20,177.66		-43,082.5
	2805	-11,385,705.70	-3,735,105.3		10,181,421.9
	49	490,000.00	-8,089,12.7		10,015,175.14
	55	15,900,000.00	-1,022,689.6		4,407,783.1
	55	60,000.00	-87,888.1		15,557,485.8
	49	17,000,000.00	-49,177.01		21,338,866.1
	49	5,000,000.00	-1,580,192.12		3,419,807.88
	2233	7,500,000.00			7,500,000.00
RIDilaCS Pe Ltd	49		289,721.96	3,268,579.8	21,608,880.1
PT Bintang Agung Pasada	48		-1,069,007.3		5,432,977.12
Hah Yang Agro Industries Sch Bhd	35	515,981.51			9,916,822.9
	2233	7,500,000.00			7,500,000.00
RIRI International Pte Ltd	11.14		5,257,700.00		42,344,591.30
		47,327,221.81	-7,229.3	3,268,579.8	28,726,307.23

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	RI Itemford Pe Ltd			
	1,417,190,658	19,427,235	2623,7813	3,165,0210
	4,291,971.81	7,224,199.91	3,632,977.69	4,552,288.0
	1,42,45,657.61	29,651,40.9	6,557,720.8	7,907,307.2
	1,08,23,457.01	4,02,854.10	18,42,608.1	4,516,851.6
	3,25,517.11	69,957.7		2,88,40.6
	1,05,59,001.15	44,70,898.7	18,42,608.1	4,405,256.2
	6,48,95,780.8	104,15,631.7	14,95,907.3	9,54,177.8
	10,19,523.7	6,69,609.1	1,61,226.2	-7,81,881.0
	2,65,051.61	6,69,609.1	1,61,226.2	-7,81,881.0
	19,56,093.3	-2,02,734.2	-1,85,888.0	-6,93,191.1

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	RI Itemford Pe Ltd			
	1,411,49,402.2	19,561,096.3	4,267,221.3	2,881,462.0
	23,24,052.6	6,784,156.3	3,081,063.8	4,744,169.8
	1,68,68,454.8	20,38,259.6	7,351,305.1	7,65,657.8
	1,18,86,307.2	4,98,927.7	3,916,418.6	3,229,057.5
	4,53,029.0	1,18,334.8		2,92,611.3
	1,22,32,436.2	4,17,262.5	3,916,418.6	3,181,793.8
	8,06,12,201.10	18,14,762.11	10,26,530.15	7,423,778.1
	5,68,7,302.5	27,134,108.97	2,28,491.8	-3,111,958.9
	3,15,74,018.0	27,134,108.97	2,28,491.8	-3,111,958.9
	-1,94,982.3	3,66,631.14	8,14,802.9	-7,123,501.4

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22.95%

		9,80,053.9
		9,00,000.0
		11,38,767.1

				%	
6					356
7				360	
8				231	
9				4	
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11					31

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	/	/
	9107974	958667
	248148	510375
	3253330	3253330
	41761500	42919017
	5552532	5552532
	5552532	5552532
	-1490812	-1390515
	-629116	-659212

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	/	/	
	107,523,511.15	10,902,180.79	
	89,785,512.51	92,559,952.22	
	1,053,908.66	1,094,461.60	
	630,423.00	2,522,793.33	
	702.37		
	634,425.37	2,522,793.33	
	99,054,682.9	1,069,536.68	
	29,122,608.7	30,299,911.39	
	38,830,390.6	38,830,390.6	
	-14,825,291.2	-14,861,110.14	
	58,127,811.39	56,499,008	
	11,626,174	1,730,659	
	-2,780,783.9	-3,429,383.2	
0	0	Δ	
	-2,780,783.9	-3,429,383.2	

	/	/	/
	280,651,308.5	266,914,761.1	31,382,537.9
	262,576,180	250,302,953.3	9,011,918.1

	/	/	/	/
	13,263,025	12,869,886		28,31,6581
	15,371,9912	11,207,989		3,889,6429
	7,49,4360	5,10,3385		-3,30,62101
	7,49,4360	5,10,3385		-3,30,62101
		435,14735		
4				
		/	/	
		10,289,30879		9,085,90102
		-6,09,8023		3,16,75163
		-6,09,8023		3,16,75163

	1 1	13 3	3 5 5	5	
	31703312544				31703312544
	612714010				612714010
	524614173				524614173
	486518872	2879875			489898827
	138531200		e		138531200
	492052000	502659670			1013717670
	6074361609	502639545			65768010594

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2	223000	504947862		507630582
2				
	223000	504947862		507630582

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	862474601	420044822	1	
	31520275	38971239	2	SICOM
	7021048	45821641	3	TCCOM
	901196101	504947862		

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RMR, Inc	

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VonBuntCo, Ltd		753167	745275
AdipekgRubberTradingPteLtd		450345	372021
		176675	2668
		125191	9846
		9800	
NRPolymersInternationalPte Ltd		8547	
		44197	7432
DelaSpotPte Ltd		3543	2308
		3559	1479
		2647	3161
		10112	948
		4767	116
		4230	126
		3670	652
		3662	1848
		2628	
		1475	
		913	
		298	4713
			6161
			3561
			305
			206

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		7619241	
		257924	
		28874	76063

FMR, Inc		1,987,9726	2,021,8326
		311,8933	829,6018
		30,0000	
		365000	
Data Export Pe Ltd		2573053	131,4505
			416,9770

	20,000,000		20181/16	20184/16	
	50,000,000		20181/29	20187/28	
	30,000,000		20183/20	20185/30	
	10,000,000		201861	2018815	
	10,000,000		201861	2018817	
	10,000,000		201861	2018831	
	20,000,000		20187/12	201812/26	
	20,000,000		20188/20	201812/26	
	1,00,000,000				
	40,000,000		20176/29	20186/8	
	20,000,000		20177/5	20187/4	
	20,000,000		20177/27	20181/15	
	20,000,000		20179/28	20189/27	
	50,000,000		20172/14	20182/13	
	50,000,000		20178/21	20188/20	
	20,000,000		201711/20	201811/19	
	15,000,000		201712/1	201811/30	
	15,000,000		201712/11	20186/10	
	10,000,000		20173/14	20183/13	
	20,000,000		20173/16	20183/15	
	30,000,000		201710/16	201810/15	
	10,000,000		20177/13	20189/17	
	40,000,000		20176/14	20186/13	
	20,000,000		20177/7	20187/6	
	10,000,000		20159/18	20189/18	
	30,000,000		201711/6	201811/5	
	30,000,000		201711/13	201811/12	
	30,000,000		201611/14	201811/7	
	1,20,000,000				

RI International Trading (Shanghai) Co, Ltd

7,144,551

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	1,8832	2,3847

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62,897,533

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		27,592,410	5,151,888		
	HF S PIED	173,5915	34,058		
	PINARA	134,882	3,0936		
		13,950	2,799		
	VonBrdCo, Ltd	74,020	1,488		
		5,001	1,08		
	AdipalopR.HerTadngPteLtd			3,3802	6676
		28,136,038	5,162,706	3,3802	6676
	RMR, Inc	42,606			

		1628619844	32348297		
		18099925	309919	20008578	402672
		21390247	124990	25020789	509416
		1402650	98,845	1,587610	76,3805
		81,285	81,285	81,285	40888
		81,900	16694		
		82000	82000	82000	82000
		30000	30000	30000	30000
		251168	518231	1713208	4026522
		751021	1,5204		
		9780	4890	9780	14870
		900	450	900	180
				1378271	1378271
				92900	92900
				500	250
				98000	98000
				35850	35850
				11,690	11,690
				12,998	12,998
				810	3605
		187625067	67373194	44329241	39199217
		13000			

HSF S FIELD

		630000	365000
		427440	5092610
		2812300	121,7910
		2128873	1264615
		1316010	828010
		1222560	1818800
		1194021	
		71900	71900
		67000	67000
			4,5220
			3217450
			23,1900
			549690
	Data Expt Pte Ltd		13,3557
			11,0810
			1,8600
		56380996	6871,5042
		71560199	6159062
		4651928	42,6000
		8619314	40,19312
		3175310	
		365000	
		1015483	
		828631	748600
		785540	
		428213	428213
		208250	1290150
		200000	200000
		9242	9417
			112,1310
			890533
			1598100
			19,15180
			7489100

2018

	10,510,742	11,915,384	116,458,870
	49,828		49,828
	10,560,570	11,915,384	116,957,049

4

-206	11,000,000			
	5,460,000	2018		
	16,460,000			

4

1	1	505,1295	553,5086
1		731,1820	958,1493
		12,3636,15	15,167069

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20043

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2008

	66,192,2808	
	110,62,1012	

项目	本期发生额	说明
其他符合非经常性损益定义的损益项目	1,972,520.00	
小计	1,182,228,617.11	
减：计入当期损益的所得税影响数	222,645,342.00	
少数股东损益的影响数	62,921.00	
合计	957,647,453.27	

注：计入当期损益的，但与公司正常经营业务密切相关，符合国家政策规定、

按照一定标准定额或定量持续享受的政府补助，而不列入非经常性损益的情况

政府补助项目	本年计入收益的金额	不列入非经常性损益的理由
天然橡胶收入保险补贴	302,593,715.91	与公司正常经营业务密切相关，符合国家政策规定、按照一定标准定额或定量持续享受的政府补助
天然橡胶期货价格保险补贴	45,294,072.04	与公司正常经营业务密切相关，符合国家政策规定、按照一定标准定额或定量持续享受的政府补助
合计	318,988,687.95	

法定代表人：王强 主管会计工作负责人：王强 会计机构负责人：王强

王强

王强

王强

海南天然橡胶产业集团股份有限公司

2019年四月二十日

