Halcyon Agri Corporation Limited

2022 2021

2023 61108544_B01

Haiyuan Agri Co[illegible]

| 资产 | 附注五 | 2022年12月31日 | 2021年12月31日 |
|---|---|---|---|
| 流动资产 | | | |
| 货币资金 | 1 | [illegible] | [illegible] |
| 交易性金融资产 | 2 | 175,217,782.04 | 197,415,425.32 |
| 应收账款 | 3 | 958,785,002.36 | 1,052,367,348.50 |
| 预付款项 | 4 | 159,636,109.87 | 144,047,477.93 |
| 其他应收款 | 5 | 735,847,327.26 | 350,259,403.45 |
| 存货 | 6 | 2,913,812,553.35 | 3,057,399,255.85 |
| 持有待售资产 | 7 | 231,128,949.97 | 29,937,060.39 |
| 一年内到期的非流动资产 | 8 | [illegible] | |
| 其他流动资产 | [illegible] | [illegible] | 786,460,024.93 |
| 流动资产合计 | | 6,037,203,194.17 | 5,172,[illegible] |
| 非流动资产 | | | |
| 债权投资 | 10 | | [illegible] |
| [illegible] | | | |
| [illegible] | | | |
| 资产总计 | | 13,399,763,460.74 | 12,537,166,305.44 |

后附财务报表附注为财务报表不可分割的组成部分

Halcyon Agri Corporation Limited

合并资产负债表（续）

| [illegible] | [illegible] | [illegible] | [illegible] |
|---|---|---|---|
| 流动负债 | | | |
| 银行借款 | 23 | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| 合同负债 | 25 | 128,226,625.63 | 204,764,096.73 |
| 应付职工薪酬 | 26 | 97,637,556.65 | 72,699,388.65 |
| 应交税费 | 27 | 149,424,612.54 | 83,829,565.30 |
| 其他应付款 | 28 | 290,105,927.01 | 245,505,191.47 |
| 一年内到期的非流动负债 | 29 | 384,225,302.37 | 227,337,678.20 |
| 其他流动负债 | 30 | [illegible] | [illegible] |
| [illegible] | | [illegible] | [illegible] |
| 非流动负债 | | | |
| 长期借款 | [illegible] | [illegible] | [illegible] |
| 租赁负债 | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |

Halcyon Agri Corporation Limited

合并资产负债表（续）

2022 年 12 月 31 日及 2021 年 12 月 31 日

单位：人民币元

| 负债和股东权益 | 附注五 | 2022 年 12 月 31 日 | 2021 年 12 月 31 日 |
| --- | --- | --- | --- |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| [illegible] | [illegible] | [illegible] | [illegible] |
| 负债和股东权益总计 | | 13,399,783,480.74 | 12,337,186,305.44 |

本财务报表由以下人士签署：

[illegible]

[illegible]

Halcyon Agri Corporation Limited

合并利润表

2022年度及2021年度

单位：人民币元

| | 附注五 | 2022年 | 2021年 |
|---|---|---|---|
| 营业收入 | 40 | 18, 117, 092, 040. 19 | 15, 859, 450, 411. 85 |
| 减：营业成本 | 40 | 17, 173, 150, 079. 51 | 15, 127, 168, 171. 97 |
| 税金及附加 | 41 | [illegible] | [illegible] |
| 销售费用 | 42 | 75, 219, 214. 81 | 64, [illegible]964, 162. 25 |
| 管理费用 | 43 | [illegible]567, 174, 985. 18 | 545, 897, 750. 15 |
| 研发费用 | 44 | 3, 858, 133. 09 | 8, 723, 300. 88 |
| 财务费用 | 45 | 213, 610, 914. 76 | 141, 217, 424. 08 |
| [illegible] | | [illegible] | [illegible] |
| [illegible] | | [illegible] | [illegible] |
| 利息收入 | | [illegible] | [illegible] |
| [illegible] | | [illegible] | [illegible] |
| [illegible] | | 172, 501, 578. 50 | 42, 138, 189. 08 |
| 其中：持续经营净利润 | | [illegible] | [illegible] |
| 终止经营净利润 | | [illegible] | [illegible] |

| | |
|---|---|
| 将重分类进损益的其他综合收益 | |
| 外币财务报表折算差额 | (192,400,808.22) |
| 归属于少数股东的其他综合收益的税后净额 | (9,032,749.03) |
| 综合收益总额 | (272,700,815.05) |
| 其中： | |
| 归属于母公司股东的综合收益总额 | (264,151,479.94) |
| 归属于少数股东的综合收益总额 | |

| | |
|---|---|
| | (400,495,285.24) |
| | (11,134,699.96) |
| | 8,952,228.22 |
| | 11,998,352.4 |

单位：人

民币元

| | 额 | 小计 | 少数股东权益 | 股东权益合计 |
|---|---|---|---|---|
| | 3, 90 | 6, 857, 41 | 165, 937. 56 | 4, 072, 7 |
| | (2 | 0, 377, 45 | (14, 793, 65 | 94, 6 77. 83 |
| | 1 | 1, 908, 3 | (3, 055, 6 | (55, 1 8 |
| | (8 | 7, 981, 6 | 8, 079, 6 | 8, 9 71, 107. 71) |
| | 9 | 9, 890, 0 | (11, 134, 6 | (79, 53, 338. 32 |
| | (8 | 2, 582, 8 | (10, 388, 73 | 88, 01, 97 0. 74) |
| | (9 | 2, 582, 8 | (10, 388, 73 | (62, 9 55, 30 9. 06 |
| | | 297, 0 | (1, 349, 6 | (10, 3 71, 61 2. 31) |
| | | 297, 0 | (1, 349, 6 | (52, 5 88, 73 2. 31) |
| | 3, 86 | 6, 479, 955 | 1 51, 1 43, 61 | (1, 0 82, 88 0. 00) |
| | | | | (1, 0 52, 83 3. 72) |
| | | | | 52, 83 3. 72) |
| | | | | 4, 017, 6 |
| | | | | 23, 57 0. 12 |

综合收益总

02, 322, 48 30.

CORPORATION LTD
HAI-CYN AGRICULTURAL

2022年 益变动表（续）

及2021年度

2021年

股本

| | | | |
|---|---|---|---|
| 一、 上 | 余额 | 940,217, | 46 2.60 |
| 二、 本 | | | |
| 综 | 变动金额 | | |
| (一) 本 | 总额 | | |
| 其他 | 亏损）/ | 利 | |
| 利润 | 益 | | |
| (二) 对股 | | | |
| 永续 | 配 | | |
| 其他 | | | |
| (三) 处 | | | |
| | 司 | | |
| 三、 本年 | 额 | 940,217, | 46 2.60 |

后附财务 表附注 本财务 报表的 成部

Halcyon Agri Corporation Limited

人民 元

| | | | |
|---|---|---|---|
| 小计 | 股东权 | 益合计 | |
| 98.0 | 400,750 | | |
| 6.44 | | | |
| 9.94 | 327,956 | 967 | .53 |
| 5.11 | 273,700 | | |
| 5.05 | 42,128 | 289 | .70) |
| 0.00 | 315,829 | 815 | .05) |
| | (49,795 | 189 | 03 |
| 0.00 | (1,354 | 004 | 08) |
| 6.50 | (48,440 | 064 | 15) |
| 6.50 | (4,460 | 184 | 15) |
| | (4,460 | 880 | 00) |
| 1.56 | | 410 | 50) |
| | 072,794 | 410 | 50) |
| | | 677 | 83 |

Halcyon Agri Corporation Limited

合并现金流量表

2022 年度及 2021 年度

单位：人民币元

| | | | |
|---|---|---|---|
| 购买商品、接受劳务支付的现金 | | 18,503,020,997.37 | 15,032,141,812.91 |
| 支付给职工以及为职工支付的现金 | | 744,148,521.07 | 755,612,196.76 |
| 支付的各项税费 | | 59,167,474.58 | 25,609,512.23 |
| 支付其他与经营活动有关的现金 | 56 | 36,671,325.[illegible] | 404,023,778.50 |

| | | |
|---|---|---|
| 投资活动现金流出小计 | 3,259,065,657.97 | [illegible] |
| 筹资活动产生的现金流量净额 | 80,752,281.11 | 287,718,761.39 |
| 四、汇率变动对现金及现金等价物的影响 | 607,347,012.53 | 172,137,173.30 |
| 加：年初现金及现金等价物余额 | 205,740,377.57 | 277,897,[illegible] |

Hal cy Agi Copoab " " Lid

180

Cl em ,#05-02 Hav Par Cen Sin t 239922 gpoe

2022 12 31 Sn ohemn ter n ab

" " 65.2%

" " 68.1%

" "

1

2

2023 7 31

26 - 2023

" "

1 2021 2022

2021 2022

2 2023 3 30

2023 3

31

3

2021 12 31

2022 12 31

2021 2022

5.

| | 2022 | 2021 |
|---|---|---|
| 1 | 424,596,839.00 | 75,290,991.15 |
| | 162,901,994.00 | 93,372,011.74 |
| | 62,947,174.15 | 54,058,996.31 |
| ( 2) | 15,382,812.78 | 20,547,724.09 |
| | 4,735,376.64 | 13,935,290.94 |
| | 65,283,130.69 | 93,054,389.22 |
| | 735,847,327.26 | 350,259,403.45 |

1 2022 12 31 2021 12 31

| 2022 | 2021 |
|---|---|

**5.**

2021

| 2022 | 2021 |
| --- | --- |

| 2022 | 2021 |
|---|---|

**7.**

2021

ə

| 2022 | 2021 |
| --- | --- |

2022 2021

## 12.

2022

| | | | | | |
|---|---|---|---|---|---|
| Feltex Co.,Ltd | 9,348,840.27 | - | (55,610.24) | 563,041.35 | 9,856,271.38 |
| PT Sarana Sumsel Ventura | 13,404.65 | (13,404.65) | - | - | - |
| Agridence Pte. Ltd. 1 | 49,208,786.20 | (8,759,267.07) | (6,149,452.44) | 4,626,262.41 | 38,926,329.10 |
| | 58,571,031.12 | (8,772,671.72) | (6,205,062.68) | 5,189,303.76 | 48,782,600.48 |

2021

| | | | | | |
|---|---|---|---|---|---|
| Feltex Co., Ltd. | 8,454,013.41 | - | 2,016,496.74 | (1,121,669.88) | 9,348,840.27 |
| PT Sarana Sumsel Ventura | 13,877.84 | - | - | (473.19) | 13,404.65 |
| Agridence Pte. Ltd. 1 | - | 48,971,561.21 | (3,331,770.73) | 3,568,995.72 | 49,208,786.20 |
| | 8,467,891.25 | 48,971,561.21 | (1,315,273.99) | 2,446,852.65 | 58,571,031.12 |

1 2021 3 3 Agridence Pte. Ltd. “Agridence”, “HeveaConnect Pte. Ltd.” Agridence 71.10% 49.91% Agridence 2022 41.58% Agridence 29.99

## 13.

2022

| | | | | |
|---|---|---|---|---|
| YT rubber | (157,000.00) | 1,007,000.00 | - | - |

| 2022 | 2021 |
| --- | --- |

**2022 2021**

**15.**

2021

| | | | | |
|---|---|---|---|---|
| 1,032,219,605.30 | 712,030,443.21 | 46,348,019.00 | 143,782,177.80 | 1,934,380,245.31 |
| 3,778,176.40 | 9,413,204.00 | 6,479,637.00 | 2,437,117.20 | 22,108,134.60 |
| 72,791,146.00 | 12,604,667.00 | - | - | 85,395,813.00 |
| (7,266,219.80) | (46,928,231.07) | (1,547,376.00) | (3,823,308.20) | (59,565,135.07) |
| (62,634,824.99) | (35,640,867.97) | (2,990,728.20) | (11,385,425.40) | (112,651,846.56) |

2022 2021

16.

| 2022 | 2021 |
|---|---|
| 51,415,314.47 | 98,312,660.00 |

| 2022 | | | 2021 | | |
|---|---|---|---|---|---|
| 3,103,735.23 | - | 3,103,735.23 | 3,894,331.44 | - | 3,894,331.44 |
| 3,791,019.80 | - | 3,791,019.80 | 2,614,826.75 | - | 2,614,826.75 |
| 50,902.14 | - | 50,902.14 | 814,746.86 | - | 814,746.86 |
| 44,469,657.30 | - | 44,469,657.30 | 90,988,754.95 | - | 90,988,754.95 |
| 51,415,314.47 | - | 51,415,314.47 | 98,312,660.00 | - | 98,312,660.00 |

2022

| 2022 | 2021 |
|---|---|

**17.**

2022

Halcyon Agri Corporation Limited

2022 2021

**18.**

2022

| | | |
|---|---|---|
| 122,838,758.23 | 4,562,742.02 | 127,401,500.25 |
| 20,475,759.95 | 1,284,461.61 | 21,760,221.56 |
| - | 238,510.87 | 238,510.87 |
| 12,066,531.42 | 458,242.22 | 12,524,773.64 |
| 155,381,049.60 | 6,066,934.98 | 161,447,984.58 |
| | - | |
| 59,724,288.52 | 2,375,424.25 | 62,099,712.77 |
| 20,454,932.41 | 1,304,012.54 | 21,758,944.95 |
| - | 238,510.87 | 238,510.87 |
| 11,093,541.27 | 641,872.18 | 11,735,413.45 |
| 91,272,762.20 | 4,082,798.10 | 95,355,560.30 |
| 64,108,287.40 | 1,984,136.88 | 66,092,424.28 |
| 63,114,469.71 | 2,187,317.77 | 65,301,787.48 |

| 2022 | 2021 |
|---|---|

18.

| 2022 | 2021 |
|---|---|

**19.**

2021

## 20.

2022 12 31

| | | | |
|---|---|---|---|
| HRC Group 1 | 1,787,293,529.95 | - | 1,787,293,529.95 |
| Corrie MacColl Group | 207,213,414.33 | - | 207,213,414.33 |
| | 1,994,506,944.28 | - | 1,994,506,944.28 |

2021 12 31

| | | | |
|---|---|---|---|
| HRC Group 1 | 1,607,377,589.33 | - | 1,607,377,589.33 |
| SINRIO Group 1 | 28,631,576.40 | - | 28,631,576.40 |
| Corrie MacColl Group | 189,850,353.92 | - | 189,850,353.92 |
| | 1,825,859,519.65 | - | 1,825,859,519.65 |

2022

| | | | | |
|---|---|---|---|---|
| HRC Group 1 | 1,607,377,589.33 | 28,631,576.40 | 151,284,364.22 | 1,787,293,529.95 |
| SINRIO Group 1 | 28,631,576.40 | 28,631,576.40 | - | - |
| Corrie MacColl Group | 189,850,353.92 | - | 17,363,060.41 | 207,213,414.33 |
| | 1,825,859,519.65 | - | 168,647,424.63 | 1,994,506,944.28 |

2021

| | |
|---|---|
| HRC Group | 1,644,992,399.73 |

## 20.

1 HRC SINRIO
2019 10 HRC SINRIO
2022 12 31
1 2
SINRIO Group
HRC

- HRC SINRIO
- Corrie MacColl “CMC ”

HRC SINRIO

HRC Anson PT. Pulau Bintan Djaya PT. Hevea GE PT. Sumber Alam PT. Sumber Djantin

20.

CMC

CMC Centrotrade Group Corrie MacColl Group ,

Corrie MacColl CMC 2022 12 31 1,240,590,268.80 2021 12 31 1,142,825,097.90 CMC

5 2022 12 31 1 -12% 6% 2021 12 31 1 1% 7% 2022 2021 11.4% 5 CMC Group 2022 2021 2%

—

—

—

—

—

| 2022 | 2021 |
|---|---|

**21.**

2022

**2022 2021**

## 22. /

| 2022 | 2021 |
|---|---|

**23.**

| | 2022 | 2021 |
|---|---|---|
| 1 | 2,772,374,690.75 | 1,658,699,054.72 |
| | 1,384,938,476.32 | 994,518,603.29 |
| 2 | 463,556,170.44 | 989,484,219.81 |
| | - | 202,923,693.97 |
| | 4,620,869,337.51 | 3,845,625,571.79 |

1 2022 12 31 2021 12 31

2 2022 12 31 2021 12 31

58

2022 12 31 1.00% 7.50% 2021 12 31

0.86% 9.25%

**24.**

2

| | 2022 | 2021 |
|---|---|---|
| | 271,515,322.17 | 379,306,931.40 |

2022 12 31 2021 12 31 1

**25.**

| | 2022 | 2021 |
|---|---|---|
| | 128,226,625.63 | 204,764,096.73 |

| 2022 | 2021 |
|---|---|

## 26.

2022

| | | | |
|---|---|---|---|
| 72,340,518.45 | 749,720,233.87 | (724,540,620.87) | 97,520,131.45 |
| 107,670.20 | 7,429,779.11 | (7,420,024.11) | 117,425.20 |
| 251,200.00 | 415,800.00 | (667,000.00) | - |
| 72,699,388.65 | 757,565,812.98 | (732,627,644.98) | 97,637,556.65 |

2021

| | | | |
|---|---|---|---|
| 48,003,195.51 | 746,822,450.88 | (722,485,127.94) | 72,340,518.45 |
| - | 7,078,561.03 | (6,970,890.83) | 107,670.20 |
| 251,200.00 | 600,205.95 | (600,205.95) | 251,200.00 |
| 48,254,395.51 | 754,501,217.86 | (730,056,224.72) | 72,699,388.65 |

2022

| | | | |
|---|---|---|---|
| 72,188,515.18 | 712,254,616.95 | (687,097,289.12) | 97,345,843.01 |
| - | 27,453,354.66 | (27,453,354.66) | - |

| 2022 | 2021 |
|---|---|

26.

2021

| | | | |
|---|---|---|---|
| 47,861,542.64 | 714,157,011.03 | (689,830,038.49) | 72,188,515.18 |
| - | 23,586,162.72 | (23,586,162.72) | - |
| 68,021.80 | 3,849,511.24 | (3,847,971.44) | 69,561.60 |
| 61,219.64 | 3,668,056.87 | (3,660,759.01) | 68,517.50 |
| - | 125,092.39 | (124,048.29) | 1,044.10 |
| 6,802.16 | 56,361.98 | (63,164.14) | - |
| - | 4,195,712.29 | (4,195,712.29) | - |
| 73,631.07 | 1,034,053.60 | (1,025,243.00) | 82,441.67 |
| 48,003,195.51 | 746,822,450.88 | (722,485,127.94) | 72,340,518.45 |

2022

| | | | |
|---|---|---|---|
| 104,407.40 | 6,745,343.43 | (6,735,884.03) | 113,866.80 |

2022 2021

27.

| 2022 | 2021 |
|---|---|
| 78,414,333.80 | 32,274,604.72 |
| 16,920,301.65 | 8,580,173.62 |
| 16,309,266.15 | 14,611,905.66 |

Halcyon Agri Corporation Limited

2022 2021

2022 2021

33.

| | 2022 | 2021 |
|---|---|---|
| - | 115,205,341.81 | 142,417,377.27 |

2022 12 31 12,035 2021 12 31 12,228

| 2022 | 2021 |
|---|---|

**33.**

2022

| 2022 | 2021 |
| --- | --- |

Halcyon Agri Corporation Limited

2022

39.

| | 2022 | 2021 |
|---|---|---|
| | (1,302,322,480.84) | (988,659,372.90) |
| / | (87,981,656.60) | 42,644,775.11 |
| | 19,838,785.68 | 5,480,254.58 |
| | 480,546,508.58 | (119,875,701.41) |
| | (400,495,285.24) | (192,400,808.22) |
| | - | 1,070,748.00 |
| | 52,582,880.00 | 48,440,880.00 |
| | (1,342,997,008.42) | (1,302,322,480.84) |

40.

| 2022 | | 2021 | |
|---|---|---|---|
| 18,096,816,744.35 | 17,153,931,172.99 | 15,852,754,716.66 | 15,120,781,638.74 |
| 20,275,295.84 | 19,218,906.52 | 6,695,695.19 | 6,386,533.23 |
| 18,117,092,040.19 | 17,173,150,079.51 | 15,859,450,411.85 | 15,127,168,171.97 |

**40.**

| | 2022 | 2021 |
|---|---|---|
| | 270,814,855.07 | 523,815,130.62 |
| | 2,169,399,765.38 | 2,335,779,058.22 |
| | 2,320,374,559.06 | 2,097,850,900.59 |
| | 6,704,734,620.58 | 5,364,668,051.44 |
| / | 2,099,381,649.56 | 1,667,570,936.49 |
| | 3,926,442,488.80 | 3,477,250,188.64 |
| | 625,829,727.18 | 392,393,646.03 |

| 2022 | 2021 |
|---|---|

**2.**

1

20

| 2022 | 2021 |
|---|---|

**2.**

2

18

27 29 32 3